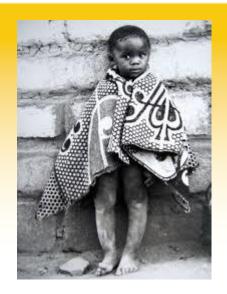


A Regional Perspective:

Opportunities for Textile Reuse, Rewear, and Recycling





















Why Textiles and Why Now?

GROWING INTEREST

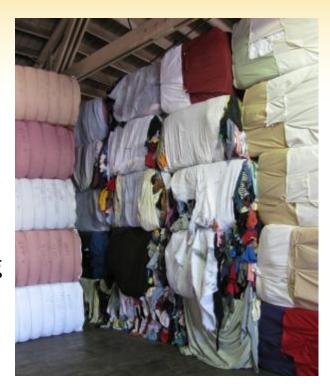
- national scale
- focusing on increasing recovery

TIMELY

- strong markets
- growing interest and visibility

IMPACT

- relatively large quantities currently being disposed
- lower lifecycle impact
- positive societal impact
- Mixed economic impacts









Post-Consumer Textiles Value Chain Collection Processing Inputs Generators Markets







Consumer Survey



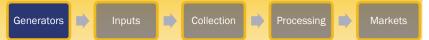
- Between 50 and 65% of respondents reported discarding items that are generally accepted in current diversion markets.
- More than 80% of respondents said they would increase the amount of textiles donated, even when in poor condition, if they knew condition was not an issue.
- When discarding unwanted textiles in good condition:
 - 50-75% took items to a thrift store
 - 12-43% took items to a donation bin/drop box







Consumer Survey (cont.) Generators



- Residents responded that the following would motivate them to donate more:
 - Items acceptable whether in good or poor condition (50.5%)
 - Donation bin/drop box closer to home (27.5%)
 - Receive information about how to schedule donation pickup (24.8%)
 - Ability to place clothing/shoes/linens in standard recycling container (24.6%)





Inputs:



clothing, rags, curtains, linens, shoes, bags, hats, belts, stuffed animals, pillows, fabric scraps, upholstery, and other similar products/materials















Inputs:Disposal and Diversion



Disposal in King County and Seattle

	Commercially Collected		Self-Haul		
Material Category	Residential	Non-Residential	Residential	Non-Residential	Total
Clothing and other recyclable textiles	11,703	7,194	3,300	31	22,228
Other mixed					
textiles	9,091	5,221	2,804	120	17,236
Total	20,794	12,415	6,104	151	39,464

- Disposal in Washington State 2.8%, 136,000 tons ('09)
- Diversion in King County and Seattle

	Total tons diverted
King County and Seattle	14,831

Diversion in Washington

	Total tons diverted
Washington State	47,143







Collection











Drop-off

- Drop boxes
- Thrift stores
- Special events
- Recycling facilities
- Retail take-back
- Mail-in options











- Pick-up
 - On-call services
 - Contracted city collection services





Collection: Focus on Curbside



- Residential curbside
 - On normally scheduled routes
 - Value-added service
 - Textiles collected in bags beside recycling bins







San Francisco Zero **Textile Waste Initiative**





A public, private and non-profit infrastructure to make it easier, convenient and rewarding for residents and businesses to recycle textile related items and help create a new consciousness around sustainable

consumption.



www.ico-spirit.com/sf



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Processing











Sorting













End Markets



According to SMART, volumes of reused and recycled textiles are directed to the following end markets:

- 45% second-hand (resale)
- 30% wiping rags
- 20% reprocessed into fibers
- 5% unusable (odor or hazardous material)







Resale











Local/regional

Domestic

International











Reuse/ Repurpose

























Recycle (Downcycling)









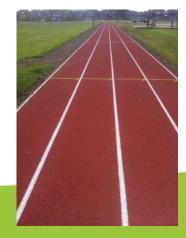




















Recycle (Upcycling)











20











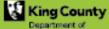


Long live fashion!

Lor live

20% Post-Consumer Recycled Denim





Department of Natural Resources and Parks Solid Waste Division Seattle
Public
Utilities



Global Markets: Issues and Trends



- Robust export market (currently)
- Grading has been increasingly outside the U.S.
- Concerns about economic impacts to receiving countries
- Trade restrictions



Partnership Opportunities

- Educate the public about textiles suitable for reuse and recycling.
- Ensure collection options are convenient and readily accessible to the public, and that the public knows about them.
- Support local market development.









Textile Collections Campaign

Crafting a consistent message

"Give all clothes, shoes and linens for reuse and recycling.

Any condition except wet"

Inviting partners

Goodwill, Salvation Army, USAgain, Savers and more

Putting pieces into place for Spring 2015

Websites, collector communications and more



Early Outreach to Seattle Residents



Clothes, Shoes & Linens Wanted: THE GOOD, THE BAD ₩ UGLY

FROM OLD CLOTHES TO NEW PRODUCTS

Do you toss damaged clothes, shoes and household linens into the trash because you think they can't be donated? We've got great news: items that aren't reusable can be recycled into industrial wiping cloths, carpet padding, insulation and more.

In the past, only "gently used," resalable items could be accepted by area thrift stores, drop boxes and collection sites. But textile markets have changed. Nearly every large collector in our area sorts materials into several categories – some for resale and some for recycling into new products.

CONVENIENT DROP OFFS OR PICK UPS

So along with reusable clothes, gather up your mismatched socks, ripped t-shirts and faded, old sheets. Take them to a nearby collection site or drop box, or arrange for collection. MORE clothes, shoes and linens are acceptable than ever before—the good, the bad, and the ugly—as long as they're not wet, moldy or contaminated with hazardous materials.





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Web-Based Tools

Please Select...

Look up your item.



Clothes & Shoes

You can put clothes, shoes, and household textiles in your garbage can, but reuse and recycling are best.

Goes in garbage:

· Items that are wet, mildewed or heavily-soiled.

Accepted for recycling at charitable and community organizations (not in home recycling):

- · Clothing: ripped, torn or missing buttons, snaps or zippers
- · Shoes: paired or single
- · Socks: matched, mismatched or with holes
- Soft toys
- Backpacks
- · Linens such as sheets, blankets, towels and tablecloths
- Curtains and throw rugs

Worn-out, ripped, or mismatched items can be remade into new products such as industrial wiping rags, insulation and carpet padding.







Curb









Seattle Public **Utilities**

Multi-Family Opportunities

- Connect collectors with property managers & owners
- Provide list of collectors who provide boxes to locate on-site



Identifying Issues

- Collectors' messaging
- Avoiding customer confusion between curbside and community-based collection
- Navigating imperfect information tools

Other Issues or Opportunities?

Your thoughts?



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