

Dear SCERS Member,

Your **2023 1099-R** will be mailed no later than January 31, 2024.

Medical insurance premiums are reported in Box 5 of your 1099-R (if applicable).

Box 5 only includes premiums which were deducted from your pension benefit payment. It does not include premiums made directly to your insurance provider or the Seattle Department of Human Resources (SDHR).

Please check with your tax advisor to determine your eligibility to deduct these medical expenses from your taxes.

If you have any questions or concerns about your 1099R, please contact SCERS at (206) 386-1293 or email us at <u>retirecity@seattle.gov</u>.

Thank you.

Seattle City Employees' Retirement System