

Freight System Plan

Seattle Freight Advisory Board

Seattle, WA August 10, 2017

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Purpose of Freight System Plan

Economy:

- Washington is second most trade-dependent state in the nation
 - \$126.8 billion in total imports and exports value
 - 1.41 million jobs in freight-dependent industries (including wholesale, retail, manufacturing, construction, transportation, and agriculture/timber and wood products)
 - \$550.5 billion in gross business income for freight-dependent sectors

Freight Components in Washington:

- Global Gateway access to international markets
- Made in Washington manufactured or produced in Washington
- Delivering Goods to You representing local freight delivery



Purpose of Freight System Plan

Objectives:

- To provide information on the importance of freight to the economy of the state
- To develop a working definition of the freight transportation system
- To provide an analysis of conditions and volumes, and a forecast for freight
- To identify the major freight trends, issues, and needs
- To provide a blueprint of strategies to address the identified trends, issues, and needs.

Key Components:

- A Freight Investment Plan that describes key funding sources, networks eligible for funding, and projects identified on those networks
- A Marine Ports and Navigation Plan that describes the marine system and assesses the transportation needs of marine ports, including navigation



Purpose of Freight System Plan

Key Federal Requirements:

- Identification of multimodal freight corridors and facilities
- Description of how the plan meets the national multimodal freight policy goals and the national highway freight program goals
- Strategies to mitigate significant congestion or delay caused by freight movement
- Development of a Freight Investment Plan, including a list of freight priority projects



Trends and Issues

Economic Vitality

- Efficient flow of freight through gateways: border crossings, airports, seaports
- Competition facing ports
- Preservation of industrial sites

Preservation

- · Aging infrastructure
- Waterway channel maintenance

Safety

- Truck related crashes
- Truck parking shortages
- Highway-rail grade crossing improvements





Trends and Issues

Mobility

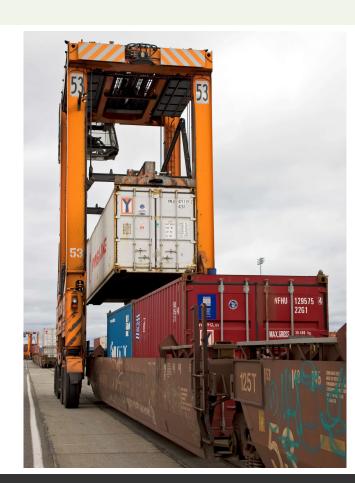
- Intermodal connections: inland ports
- New logistics and distribution models
- Urban goods movement

Environment

- Climate impact vulnerability
- Emissions
- Hazardous material risks: crude by rail

Stewardship

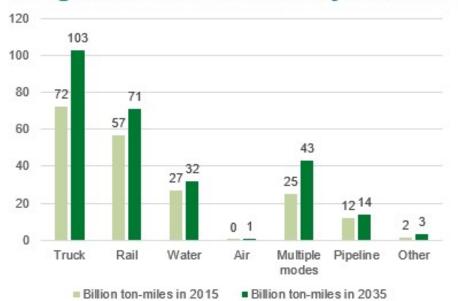
- System resilience (e.g., landslides)
- Congestion caused by freight
- Data and communication





New Volumes and Forecasts

Freight demand forecast by ton-miles



Washington state's freight network moved **436.6 million tons** of freight in 2015, with a total of **194.9 billion ton-miles** traveled.

Freight demand by weight is projected to grow 29% in next 20 years, while the total ton-miles traveled is projected to increase 60%. (Source: FAF 4)



Marine Ports and Navigation Plan

Foundation Setting

- Accounting of issues, trends, challenges, and needs
- Develop as a stand alone document
- Findings integrated into Freight System Plan and Statewide Multimodal Transportation Plan



RCW 47.06.070 | Marine ports and navigation plan

The state-interest component of the statewide multimodal transportation plan shall include a state marine ports and navigation plan, which shall assess the transportation needs of Washington's marine ports, including navigation, and identify transportation system improvements needed to support the international trade and economic development role of Washington's marine ports.



Outreach and Schedule - 2017

February - March

- Initial scoping
- Solicit input and information, focusing on our scope and approach for the 2017 Plan update, and present the issues and trends identified in 2014.

April - June

- · In-progress update
- Present our preliminary analysis of issues and trends for 2017, and present the recommendations and strategies identified in 2014.

June – September

- Review of findings
- Share the final draft of the plan
- Solicit feedback on recommendations and strategies.

December

Final plan submitted

2017 Freight Mobility Plan	2017											
Schedule	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Document Development												
Draft Plan Preparation												
Draft Plan Review												
Final Plan Preparation												
FHWA Review												
Plan Complete												\Diamond
Outreach												
Phase I - Scope]									
Phase 2 - Update]					
Phase 3 - Review												
Ad Hoc Meetings												
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Contact Information

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