

# Agenda

## City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting Wednesday, December 3, 2025 at 9:30 AM Hybrid Meeting

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Jamie Carnell

Kimberly Loving

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Jeff Davis

Rick Sheridan

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Jessica Jaeger

Tania Torres

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Dennis Karl

**Public Comment:** The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items of they wish to address.

### ***Business***

- ☐ **Welcome Trustees and Guests; Introductions**
- ☐ **Public Comment**
- ☐ **September 24, 2025 and November 3, 2025 Meeting Minutes**
- ☐ **Business Items**
  - Nationwide –Jim Keeler (20 minutes)
    - Q3 2025 Quarterly Review
  - Fiduciary Consulting Group –Ted Grigsby (45 minutes)
    - Q3 2025 Performance Review
    - CITs
    - Float Income
  - Plan Staff Updates – Michelle Ell (5 minutes)
    - Communication Timeline
    - 2026 Meeting Schedule and Format
  - Legal Update – Michael Monaco, Gavin Parr (10 minutes)
- ☐ **Adjournment**

**Next Regular Meeting:** Wednesday, January 28, 2025, at 9:30 am