

Agenda

City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting Wednesday, September 24, 2025 at 9:30 AM Hybrid Meeting

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Jamie Carnell

Kimberly Loving

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Jeff Davis

Rick Sheridan

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Jessica Jaeger

Tania Torres

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Dennis Karl

Public Comment: The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items of they wish to address.

Business

- ☐ **Welcome Trustees and Guests; Introductions**
- ☐ **Public Comment**
- ☐ **July 23, 2025 Regular Meeting Minutes**
- ☐ **Business Items**
 - CliftonLarsonAllen – Brittany Smith (20 minutes)
 - 2024 Audit Results
 - Fiduciary Consulting Group –Ted Grigsby, Stuart Thomas (60 minutes)
 - Q2 2025 Performance Review
 - Market Commentary
 - Stable Value Fund Analysis
 - Plan Fee Projections
 - Investment Policy Statement Annual Review
 - Legal Update – Michael Monaco, Gavin Parr (10 minutes)
- ☐ **Adjournment**

Next Regular Meeting: Wednesday, December 3, 2025, at 9:30 am