

Agenda

City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting
Wednesday, March 26, 2025 at 9:30 AM **Hybrid Meeting**

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Jamie Carnell

Kimberly Loving

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Jeff Davis

Rick Sheridan

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Jessica Jaeger

Tania Torres

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Dennis Karl

Public Comment: The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items of they wish to address.

Business

- ☐ **Welcome Trustees and Guests; Introductions**
- ☐ **Public Comment** (5 minutes)
- ☐ **January 22, 2025 Regular Meeting Minutes (VOTE - 5 minutes)**
- ☐ **Business Items**
 - Plan Staff Updates – Michelle Ell (5 minutes)
 - Workday Update
 - CliftonLarsonAllen – Brittany Smith (20 minutes)
 - 2023 Audit Results
 - Nationwide –Jim Keeler, Kris Morton (25 minutes)
 - Q4 2024 Quarterly Review
 - Hyas Group – Jayson Davidson, Ted Grigsby (40 minutes)
 - Q4 2024 Performance Review
 - Market Commentary
 - Administrative Fee Study
 - Legal Update – Michael Monaco, Gavin Parr (5 minutes)
- ☐ **Adjournment**

Next Regular Meeting: Wednesday, May 28, 2025, at 9:30 am