

# Agenda

**City of Seattle Voluntary Deferred Compensation Plan and Trust -- Regular Committee Meeting**  
**Wednesday, September 28, 2022 at 10:00 AM**      **Hybrid Meeting**

<input type="checkbox"/>	Jamie Carnell	<input type="checkbox"/>	Jeff Davis	<input type="checkbox"/>	Jessica Jaeger	<input type="checkbox"/>	Dennis Karl
<input type="checkbox"/>	Kimberly Loving	<input type="checkbox"/>	Rick Sheridan	<input type="checkbox"/>	Tania Torres		

**Public Comment:** The Deferred Compensation Plan Committee welcomes comments from the public at regular meetings. Each speaker is limited to two (2) minutes total speaking time, regardless of the number of items of they wish to address.

## *Business*

- Welcome Trustees and Guests; Introductions**
- Public Comments** (5 minutes)
- May 25, 2022 Regular Meeting Minutes** (5 minutes)
- Regular Business Items**
  - CliftonLarsonAllen – Brittany Smith (15 minutes)
    - 2021 Audit Results
  - Plan Staff Update – Michelle Ell (10 minutes)
    - Contract Extensions
    - Outreach to the Coalition of City unions
    - NAGDCA
  - Nationwide – Andee Gravitt, Kris Morton (25 minutes)
    - Q2 2022 Quarterly Review
    - Participant Communications - Results
  - Hvas Group – Jayson Davidson, Ted Grigsby (45 minutes)
    - Q2 2022 Performance Review
      - o Market Commentary
      - o Plan Data Review
    - Nationwide 2023 Fee Method
  - Legal Update - Mike Monaco, Gavin Parr (10 minutes)
- Adjournment**

**Next Regular Meeting:** Wednesday, November 30, 2022, at 10:00 am