



GuidanceResources®

# Financial Resources

## Get the Expert, Objective Help You Need

Have a question? Just call your ComPsych® GuidanceResources® toll-free number. You'll be connected to a highly trained, caring clinician who will talk with you about your specific situation and schedule a phone appointment for you with one of our financial experts.

You enjoy unlimited telephonic consultations with our in-house staff of Certified Public Accountants, Certified Financial Planners and other professionals dedicated exclusively to providing financial information to you by phone. And because our experts are not associated with any financial institution, you are assured that they will provide impartial and objective information on your money topics. Call anytime for any issue you face.

The WellthSource<sup>SM</sup> platform includes numerous additional online resources, such as the FinancialPoint® digital financial planning tool, EstateGuidance® online will preparation, budget calculators, a resource library with thousands of helpful assets, and a financial news and live markets section. Stuck on a problem? Live help is available around-the-clock to assist with anything from finding resources and tools to scheduling a consultation with a certified financial professional.

### This free benefit is available to you and your household members to assist with topics such as:

- Credit card and debt management
- Budgeting, retirement and estate planning
- Tax and real estate questions
- Financing for college
- Investment options
- Mortgages, loans and refinancing



COMPSYCH®  
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Call: 1.800.858.6715  
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