



## Seattle Tax Advisory Group

**Date:** Tuesday, December 6, 2022  
10:00 am

**Location:** WebEx access code: 2498 553 4777  
Password: baYDuq7Bb87  
Join by phone: (206) 207-1700

<https://seattle.webex.com/seattle/j.php?MTID=m3860943e19e643fc9966aa8bca5ebe23>

### **Attendees:**

Joseph Cunha, Tax Administrator, City of Seattle

Mark Watterson, Tax Audit Manager, City of Seattle

Tarah McLaughlin, Sr. Tax Manager, Indirect Tax, Amazon

Jessica Morris, Payroll Manager

Stephanie Gilfeather, Director – Indirect Tax, Expedia

Marsha McLean, State & Local Tax Compliance Manager, Weyerhaeuser

### **Agenda:**

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#### 1. Welcome and Introductions

Jessica Morris in for Ingrid Suydam.

#### 2. SELF Shut down

LTA is turning off SELF as of March 1, 2023.

#### 3. Payroll Expense Tax

LTA will hold its next training webinar for the Payroll Expense Tax on January 11<sup>th</sup>. The link to the webinar will be posted to our website soon. As previously mentioned, the webinars were moved from monthly to quarterly in summer of 2022.

LTA is developing the Payroll Expense Tax true-up worksheet based on requests from the training webinars. The worksheet will be available to assist taxpayers in determining the amount of tax due for their fourth quarter return after estimating returns for quarters one through three. TAG members were provided a copy of the draft week of November 21<sup>st</sup>. Feedback on the draft worksheet is due November 8<sup>th</sup>.

#### 4. Tax cases that we are monitoring

LTA is monitoring the State's Capital Gain Tax case currently.

#### 5. City B&O tax royalties work group

## City of Seattle Tax Advisory Group

The city B&O tax royalties work group is working on developing a proposal for legislation for a change to the sourcing rule for sourcing royalties. However, any proposal may not occur until after the 2023 legislative session.

### 6. Open items / questions

Both city and TAG members are monitoring the Tax Structure Work Group.