

Seattle IT

USER GUIDE

City Wide Grants Management System (GMS)- Seattle Department of Transportation (SDOT)



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WHAT IS THE INTENT OF THIS DOCUMENT?

This document aims to provide the Applicant with an overview of how to register to Fluxx System and Apply for a Grant.

This is a living document, and assigned department resource/s will maintain and update it on a need basis.



USER GUIDE: APPLICANT

HOW DO I REGISTER TO THE GRANTS PORTAL?

- Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- Click on the "Create an Account Now."



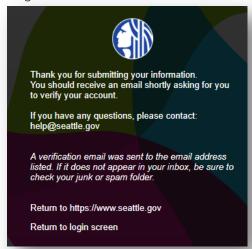
Step 3- On the registration form, fill out all the information. Fields in bold are required.



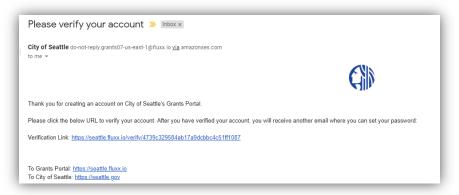
Step 4- Click on the "Submit Request" Button. Submit Request



Step 5- Message is displayed after submitting the registration form.



Step 7- Login to the email you provided in the registration form and verify the link provided in the email.



Step 8 You will be asked to set your password.

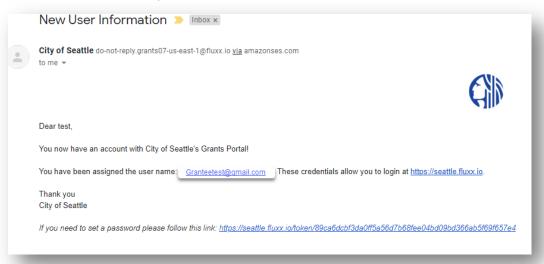




Step 9- Once the password is set, you will be navigated to Grantee Portal



Step 10- You will also receive an email from City of Seattle for "New User Information."



Step 11- Login to the https://seattle.fluxx.io/ and enter the user name and password.



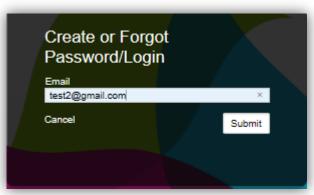


HOW TO RESET LOGIN AND PASSWORD?

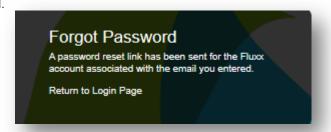
- Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- Click on "Reset or Create Password."



Step 3- Enter the registered email and Click on Submit.

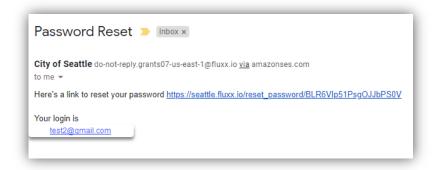


Step 4- The message window is displayed.





Step 5- Login to the registered email and click on the link sent.



HOW DO I APPLY FOR A GRANT?

- **Step 1** Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- On the Login Page, enter the login credentials.





Step 3- Click on "Seattle Department of Transportation" from Information section.

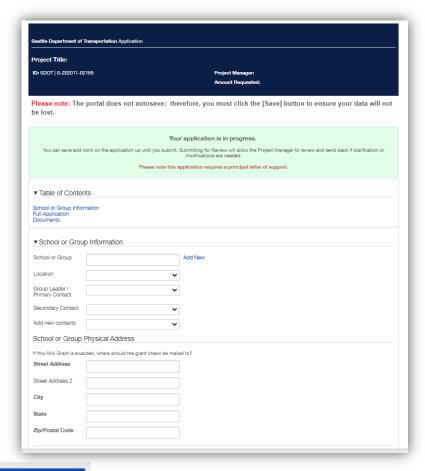


Step 4- Click on "Apply for Funding."





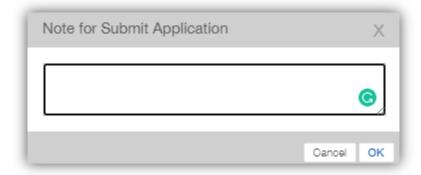
Step 5- Fill out the information on the form. Note: if this is your first application, you will be required to click "Add New" next to "School or Group." Please add in the information for your organization, including the Tax ID if you are applying as School, PTA/PTSA, or 501(c)3. If applying as a community group without a Tax ID, you will be asked to provide a Fiscal Sponsor latter in the application.



Step 6- Click on Save and Continue , it will save your application and you can continue entering the data. *Note: Application is not auto saved.*

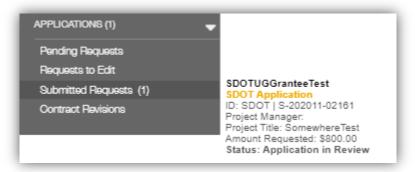
Step 7- Once application is complete, click on

Step 8- Review the application and click on Submit Application button . The note dialog is displayed, if desired enter any comments and click okay.





Step 9- Once the application is submitted, it will be listed under the "Submitted Requests" tab. The application status will be "Application in Review".



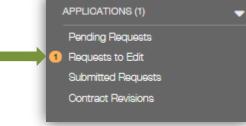
HOW CAN I RESUBMIT AN APPLICATION WITH EDITS?

Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.

Step 2- On the Login Page, enter the login credentials.



Step 3- Click on the "Requests to Edit" tab from the applications. This is only available if an application has been sent back for edits.

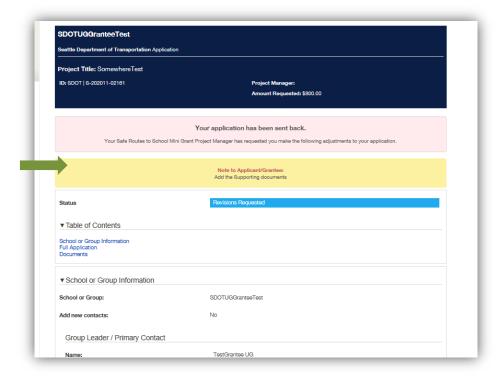




Step 4- The application that requires edit will be listed and has a "Revision Requested" status.



Step 5- Click on the application and the application form will be displayed. The "Note to Applicant/Grantee" section will display the request from the Grant Project Manager.



- Step 6- To enable the application to edit, click on the edit button and the application will be opened in the edit mode.
- Step 7- Make the required changes, Click on Save and Close button.
- Step 8 Click on "Re-submit" button.



HOW CAN I WITHDRAW AN APPLICATION?

- Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- On the Login Page, enter the login credentials.



Step 3- Click on the "Requests to Edit" tab from the applications.



Step 4- The application that requires edit will be listed and has a status of "Revision Requested".



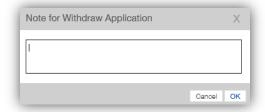
Step 5- Click on the application and the application form will be displayed.



Step 6 - Click on "Withdraw Application" button.

Withdraw Application

Step 7- The "Note for Withdraw Application" dialog window will be displayed. Click ok button.



Step 8- Application will move to "Submitted Requested". The Application status will be changed to Withdrawn.





HOW CAN I REVIEW THE CONTRACT AND ADD COMMENTS AND ATTACH MY W9?

Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.

Step 2- On the Login Page, enter the login credentials.



Step 3- Click on the "Contract Revisions".



Step 4- Click on the application.



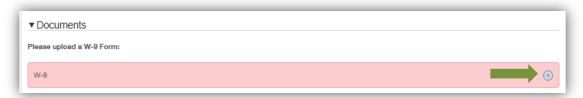
Step 5- Click on the Edit and the application edit mode is displayed.



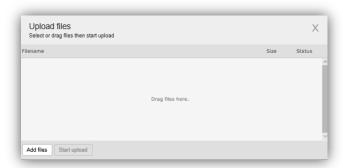
Step 6- Review the application.

Step 7- Navigate to the Document Section

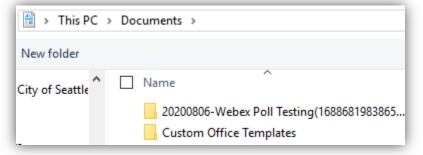
a) Upload the W9 document by clicking on the + symbol.



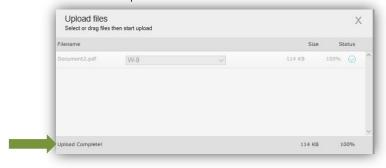
b) The Upload Files window is displayed.



- c) Click on "Add Files" button
- d) Your local explorer will be displayed.



- e) Select and upload the file.
- f) Click on "Start Upload"
- g) Once the upload is completed. Click on "X" and the upload files window will be closed.

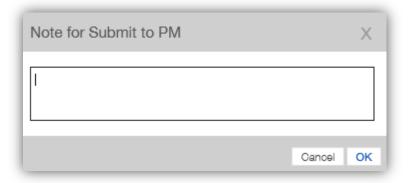




Step 8- Click on Save and Close button.

Save And Close
Submit To PM
Step 7- Click on "Submit to PM" button.

Step 8- The Note window is displayed. Click Ok. *Entering comments is optional*.



Step 9- Application is submitted and moved to "Submitted Requests" and the status is changed to "Contract in Review".



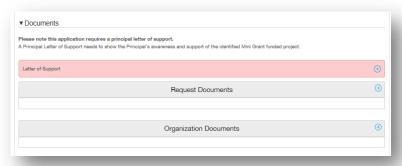


HOW DO I ATTACH DOCUMENTS TO THE APPLICATION?

- Step 1- Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- On the Login Page, enter the login credentials.

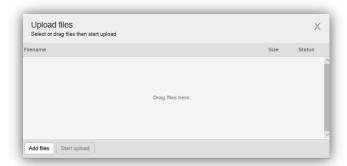


- Step 3- Open the application. Users can upload documents at following stages
 - 1) When application has "Application in Progress "status
 - 2) When application has" Revisions Requested" status
 - 3) When application has "Contract Revisions" status
- Step 5- Click on the Edit and the application edit mode is displayed.
- Step 6- Navigate to the Document Section
 - a) Upload the document by clicking on + symbol.

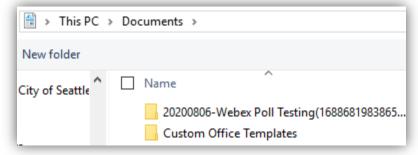




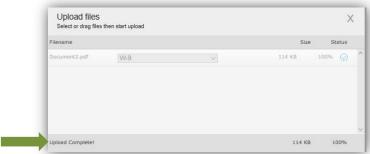
b) The Upload Files window is displayed.



- c) Click on "Add Files" button
- d) Your local explorer will be displayed.



- e) Select and upload the file.
- f) Click on "Start Upload"
- g) Once the upload is completed. Click on "X" and the upload files window will be closed.





HOW DO I DOWNLOAD/SAVE A COPY OF MY APPLICATION TO MY LOCAL MACHINE?

- **Step 1** Open the web browser and enter https://seattle.fluxx.io/user_sessions/new and press enter.
- Step 2- On the Login Page, enter the login credentials.



Step 3- Open the application. Click on the default browser view. Save it as desired.