





ARKING

PRICING STUDY



Parking Sounding Board Meeting Presentation Overview

8:05 – 8:10 am Round robin intros

8:10 – 8:15 am Recap of June 23 expert panel themes

8:15 – 8:30 am **Technology strategies** (Overview & discussion)

8:30 – 9:10 am Pricing strategies development (Overview & discussion)

9:10 – 9:40 am **Data collection activities & preliminary results**

9:40 - 9:50 am **Q & A / General discussion**

9:50 – 10:00 am Public comment, wrap-up and next steps











Enabling Technologies



IMPLEMENT PAY-BY-CELL PHONE CITY-WIDE

- New payment option
- Tangible customer Benefits
- Improve the customer parking experience







EXPLORE GEOGRAPHIC SUB-AREAS BASED ON DEMAND



- Targets areas of the parking system that are operating inefficiently
- Focuses on maximizing performance pricing benefits
- Applies other management strategies (besides pricing) to under utilized areas
- Maximizes benefits of limited data collection and analysis resources



TIME OF DAY PRICING



- Performance-based pricing on a "time band" basis
- Define primary "time bands" per day
- Rate adjustments based on utilization data per time band



Based on the most recent parking surveys, utilization levels by "time band" will be documented. It might look something like this:

Parking District: X				
Time Bands:	8:00 AM -	11:00 AM -	2:00 PM –	6:00 PM –
	11:00 AM	2:00 PM	6:00 PM	10:00 PM
Peak Utilization				
85% - 100%				
60% - 84%				
31% - 59%			•	
0% - 30%				





PILOT PROGRESSIVE PRICING IN COMBINATION WITH THE ELIMINATION OF TIME LIMITS

- Develop a specific pilot program for implementation in selected districts
- Can provide lower initial rates that escalate with time
- Can provide parker flexibility re: time stay duration (if they are willing to pay a premium)

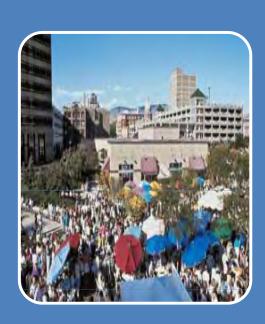


DAY OF WEEK PRICING



- Weekend parking demand trends differ significantly from weekday parking trends
- Demand-responsive rate adjustments could vary between weekdays and weekends





DEVELOP AN EVENT OVERLAY PARKING PRICING STRATEGY -

- Tailor to areas of the downtown impacted by major events
- Carefully define the goals of the event overlay strategy
- Structure parking pricing to achieve the desired goals





Strategy Development

Questions & Discussion



Data Collection Activities & Preliminary Results

- Overview of activities and methodology
- Comparing June 2011 to November 2010 data
- June 2011 "Heat" Map Examples







Data Collection Periods and Areas

- Two Data Collection
 Periods
 - May U-District,
 Green Lake, Roosevelt
 - June Commercial Core & Surrounding Neighborhoods, Fremont, Ballard, Ballard Locks







Data Collected

- Overall occupancy of paid spaces
 - Weekday & weekend (in areas); 8am 8pm
- Disabled permit usage in paid spaces
 - Commercial Core, Pioneer Square, Chinatown/ID, First Hill, Belltown, Denny Triangle, Cherry Hill
- Residential permit parking in paid spaces
 - South Lake Union, First Hill, Pike-Pine
- Government exempt vehicles/service hoods
 - Commercial Core, Pioneer Square, Chinatown/ID







Purpose of Data Collection

- Compare with previous collection periods to measure effects of rate changes
 - November 2010 / April 2011
 - How do increased/decreased rates effect parking demand?
 - Overall effects of elasticity
- Establish baselines and metrics for future rate changes



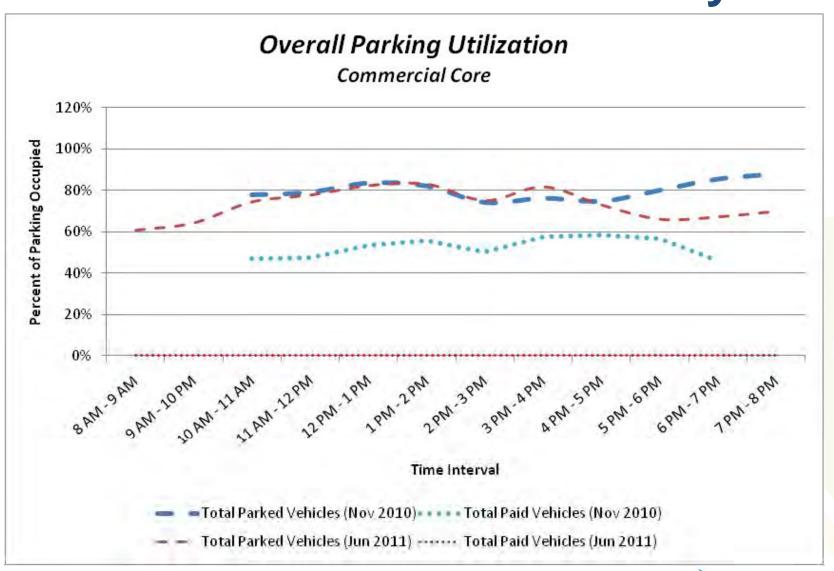


Examples for Today

- Commercial Core
 - Weekday and weekend occupancy comparisons
 - Disabled permit peak
- First Hill
 - Weekday occupancy comparison
 - Residential and disabled permit peak
- Pike-Pine
 - Weekday and weekend occupancy
 - Residential permit peak

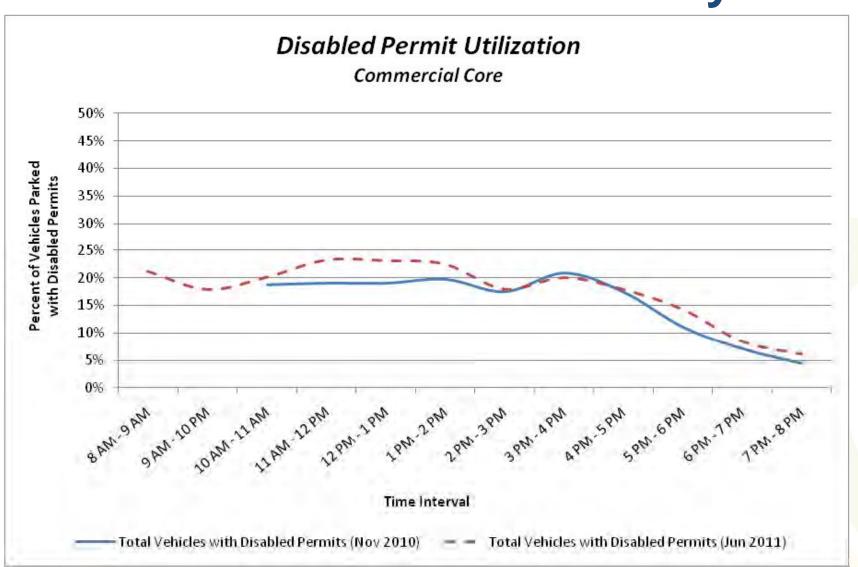


Commercial Core - Weekday



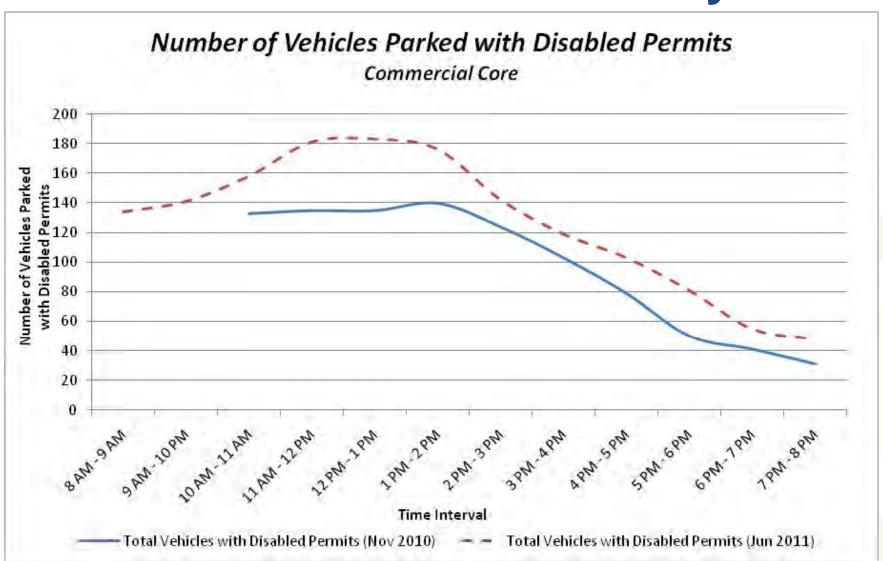


Commercial Core - Weekday





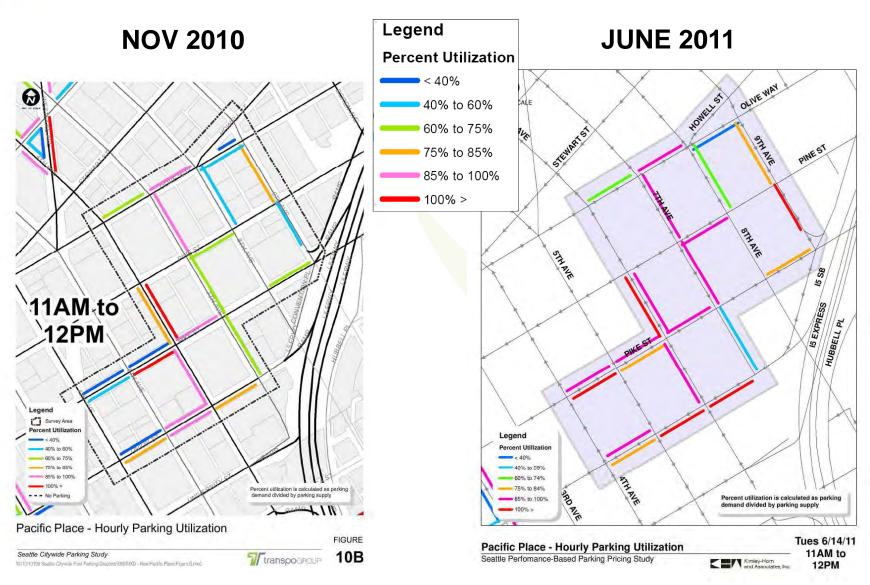
Commercial Core - Weekday







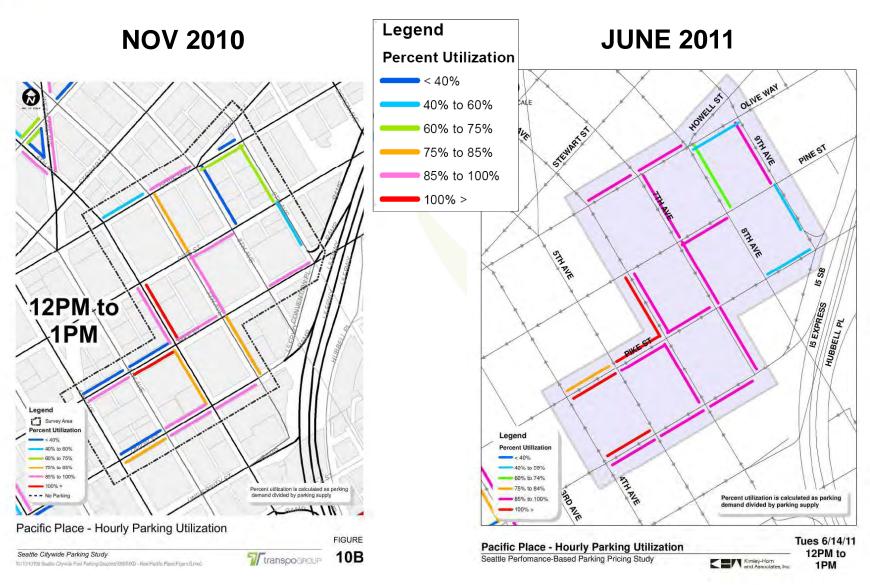
Pacific Place







Pacific Place

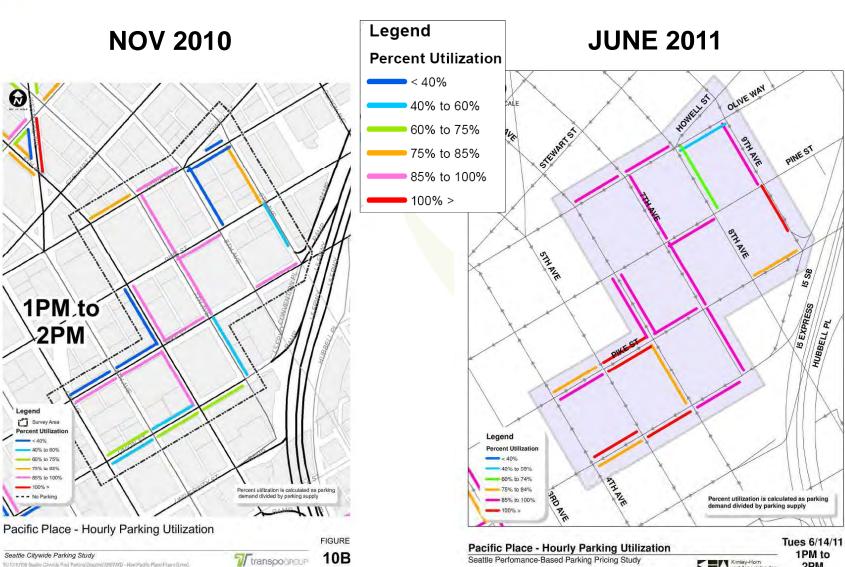


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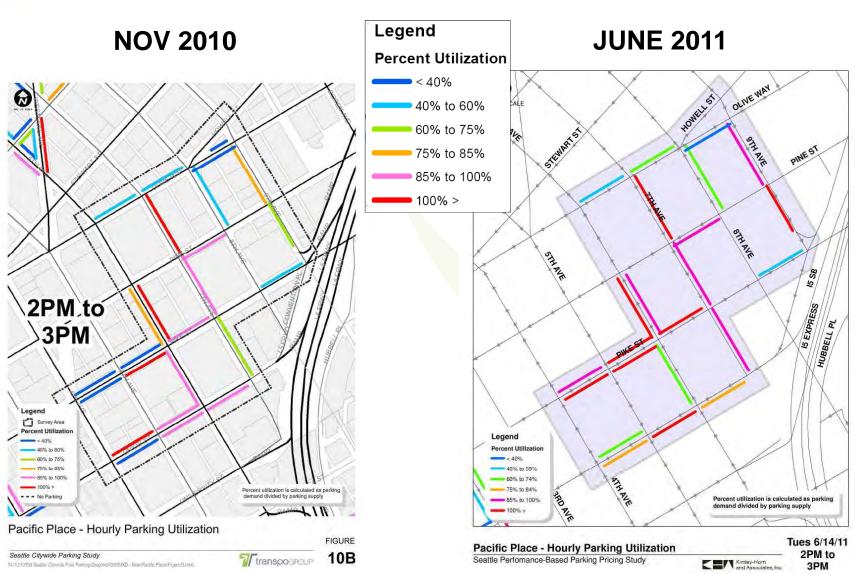
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Pacific Place

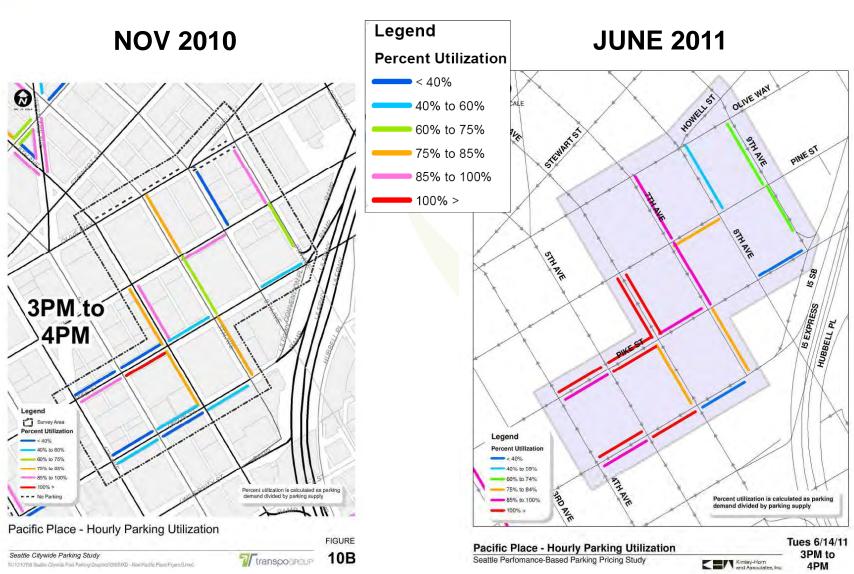




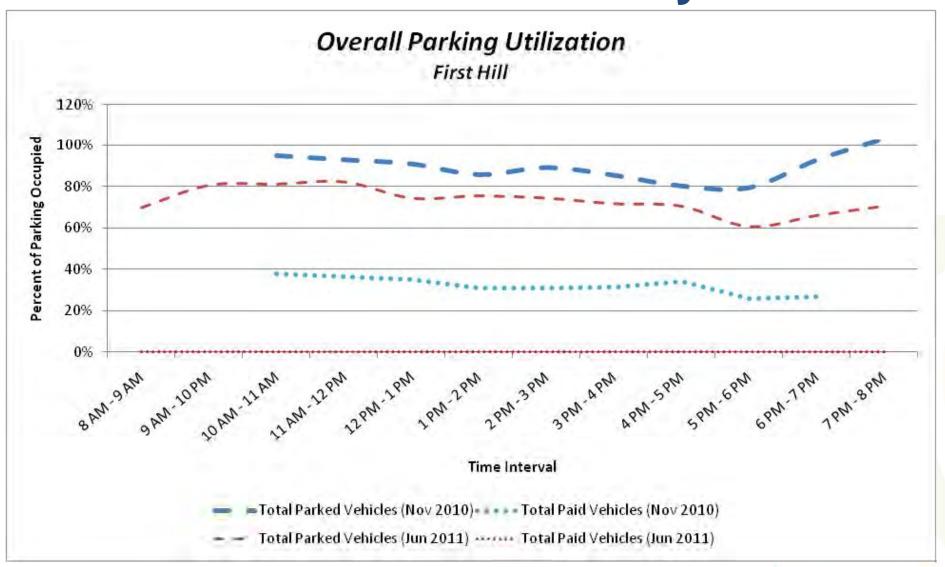




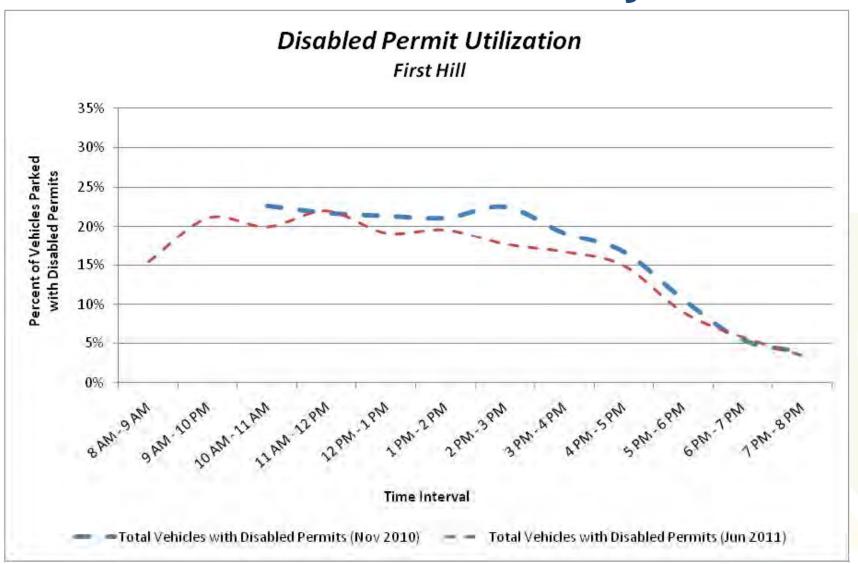
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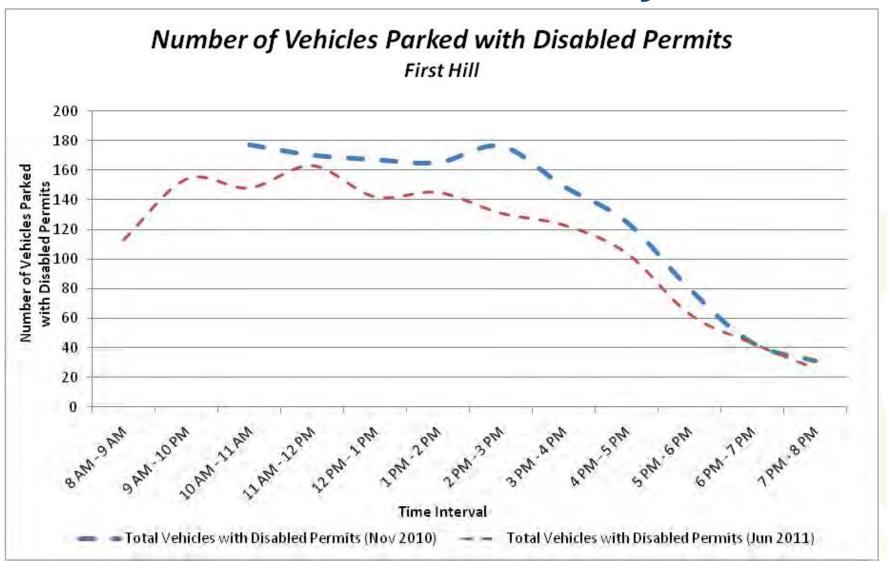




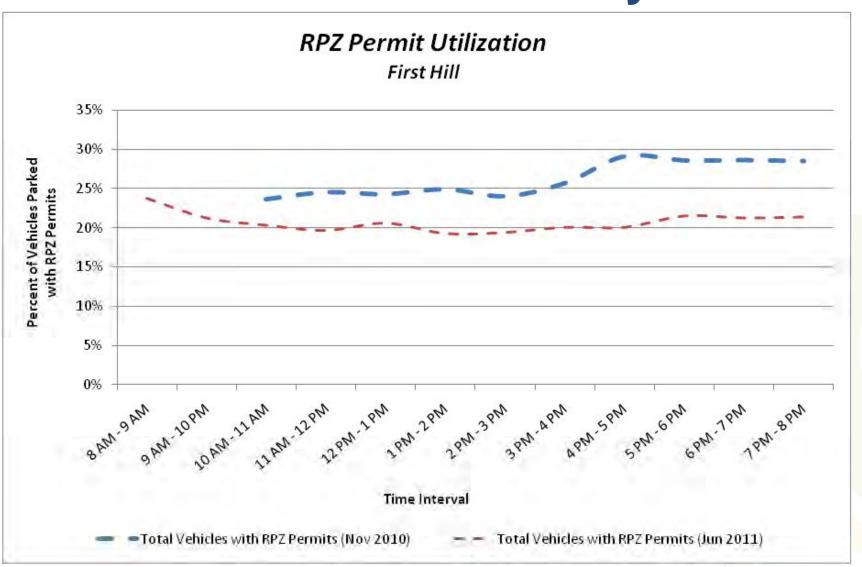




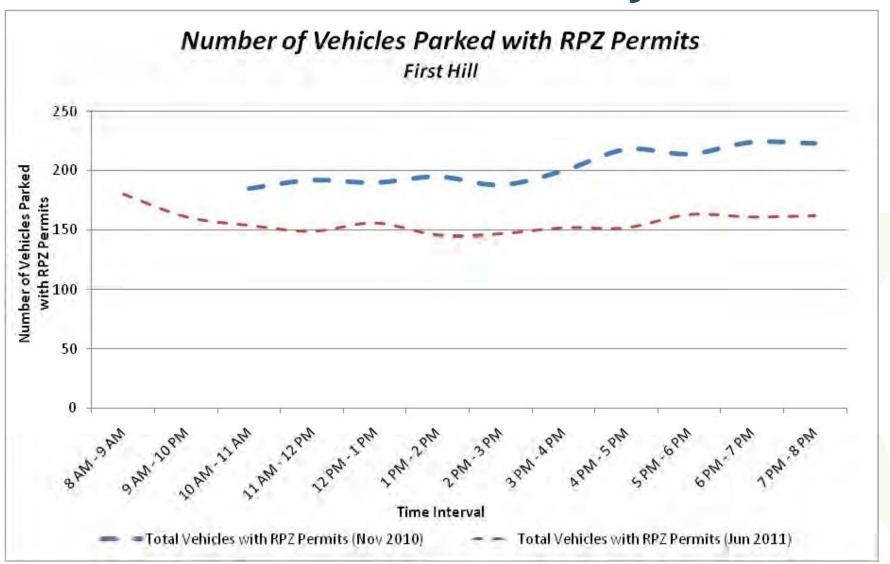








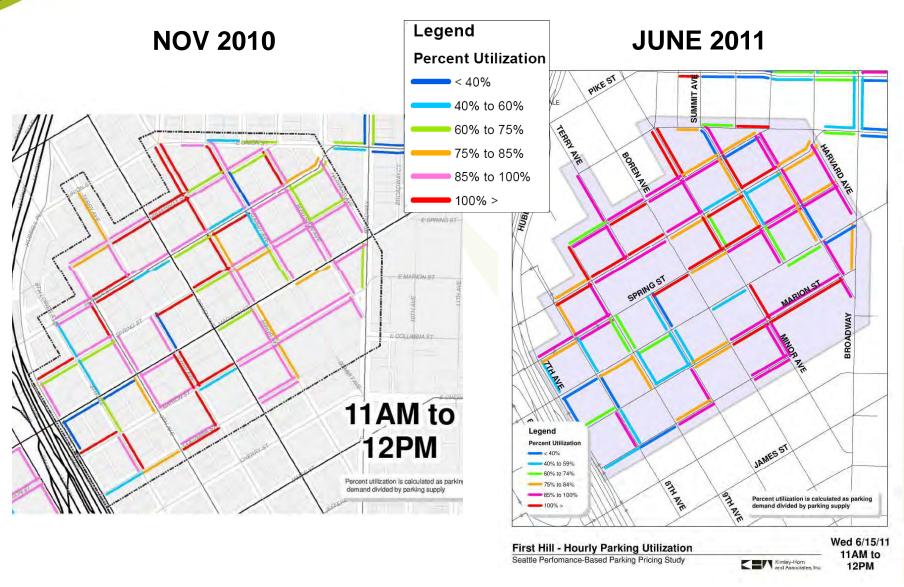








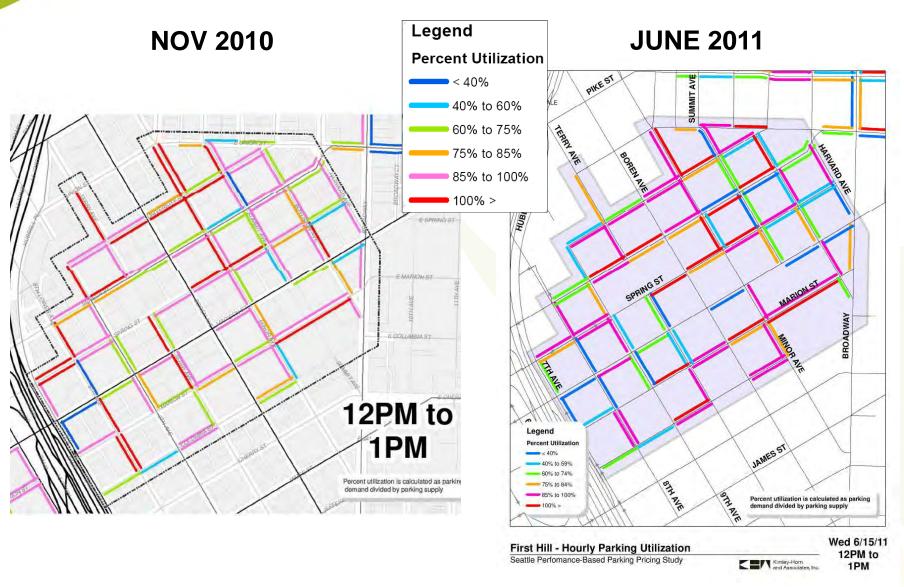
First Hill





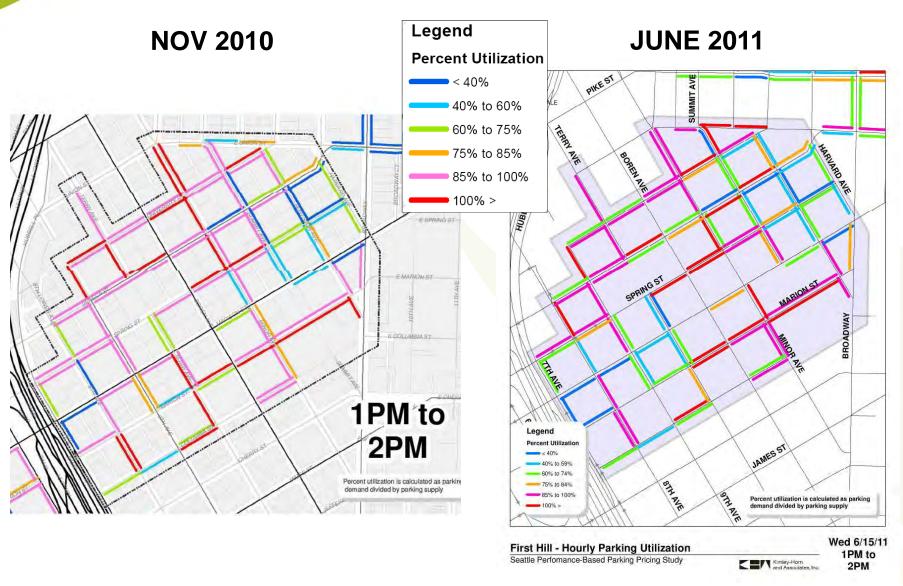


First Hill



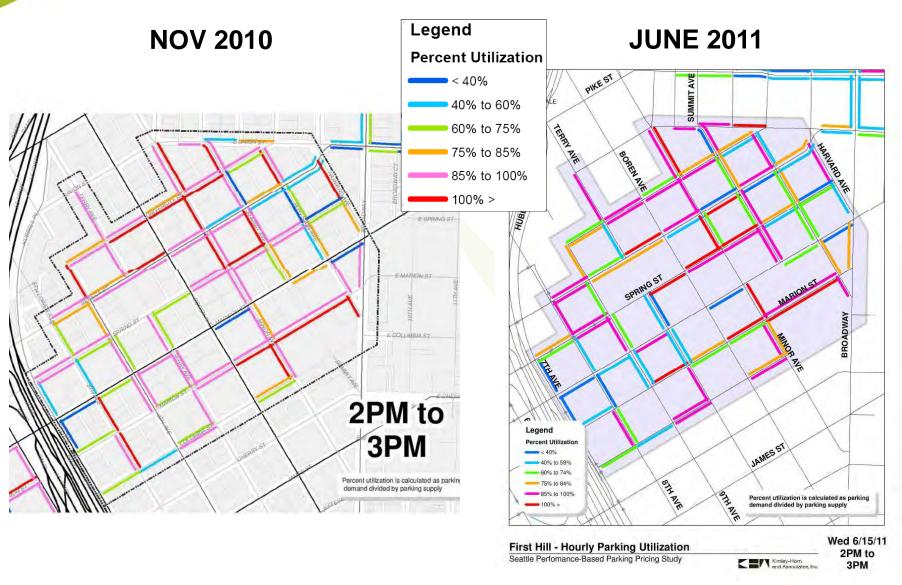


First Hill





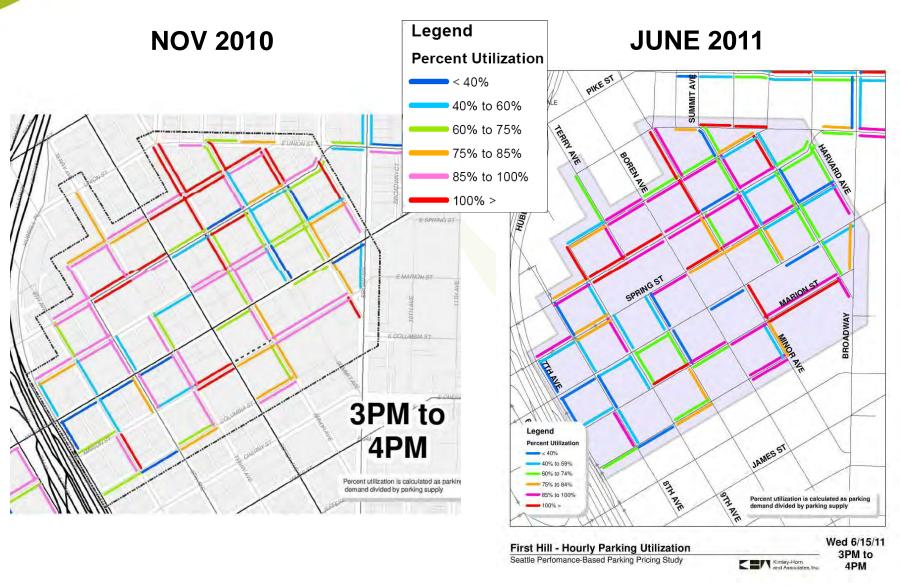
First Hill







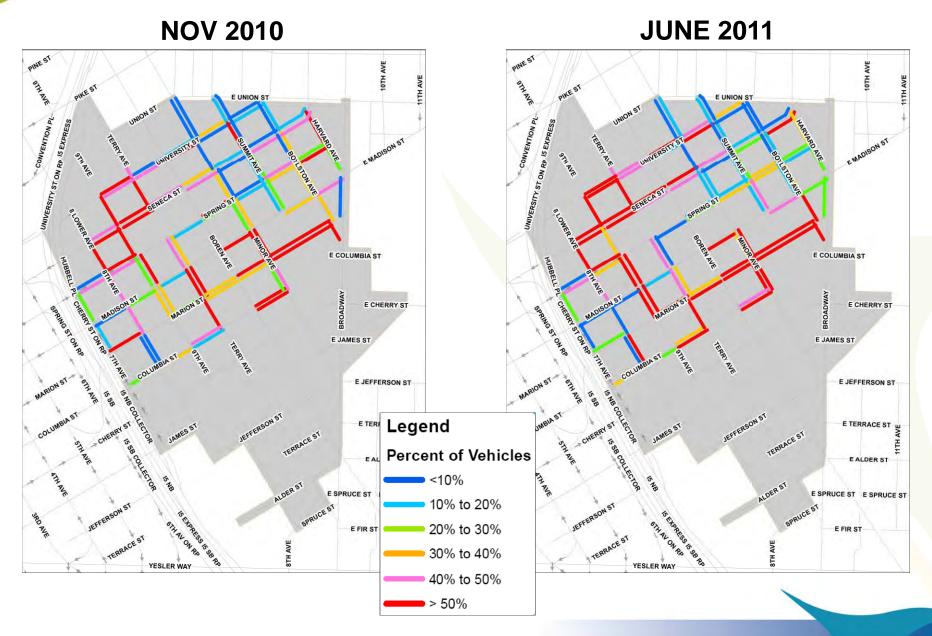
First Hill







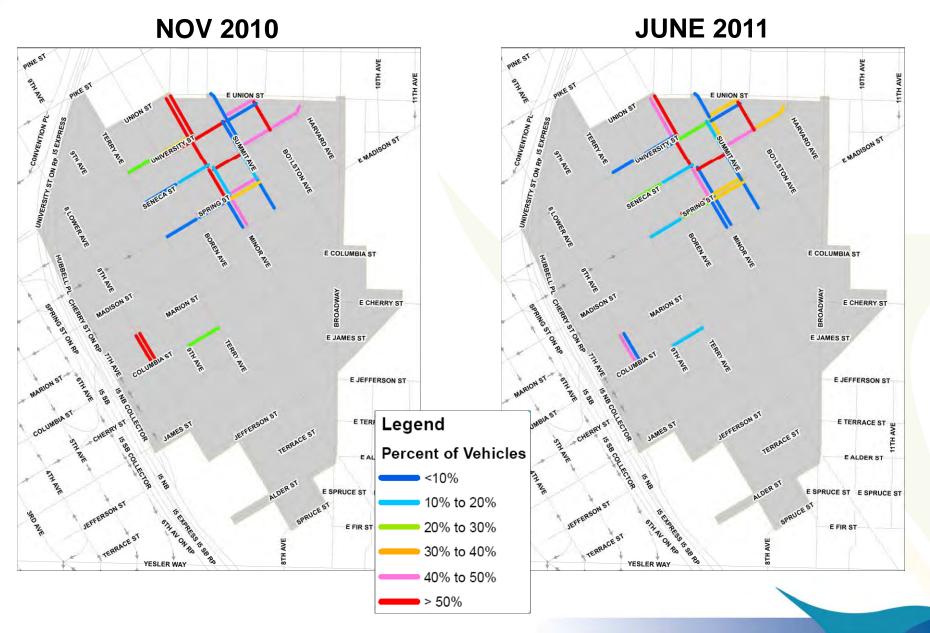
Peak Disabled Permit Usage



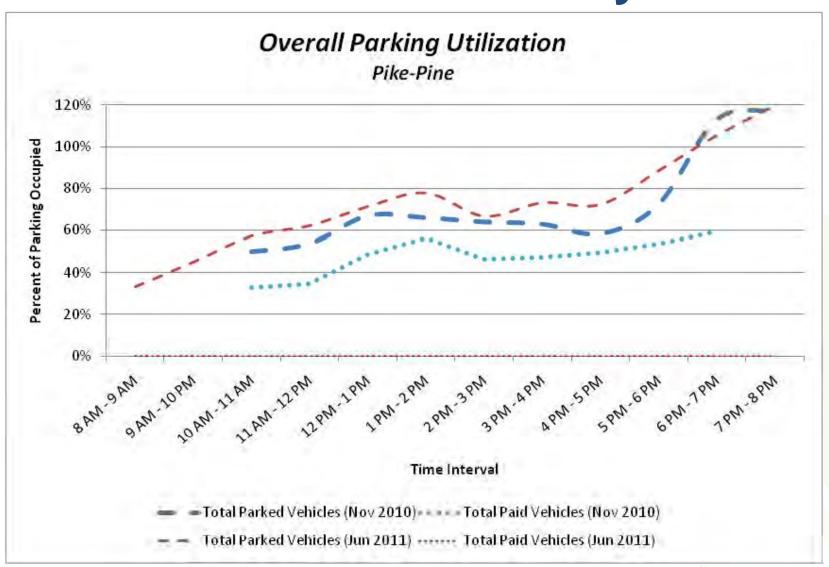




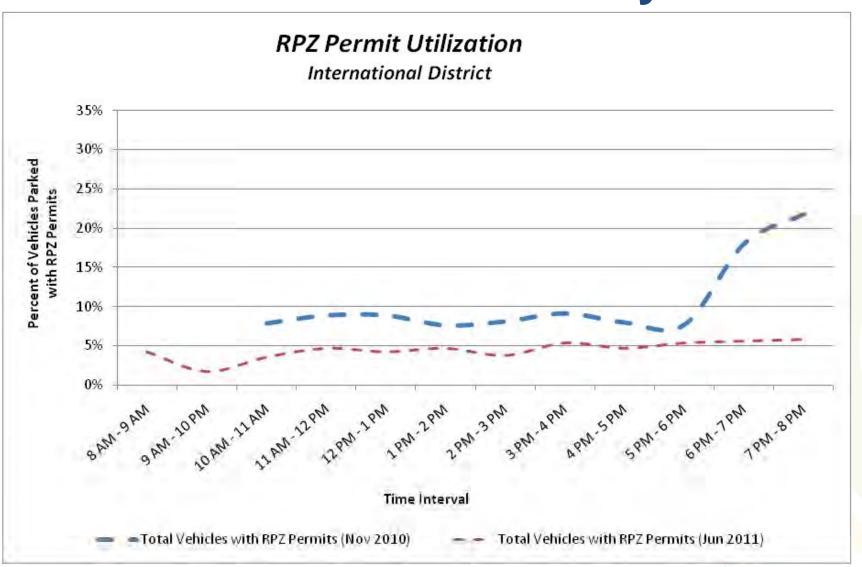
Average Residential Permit Usage



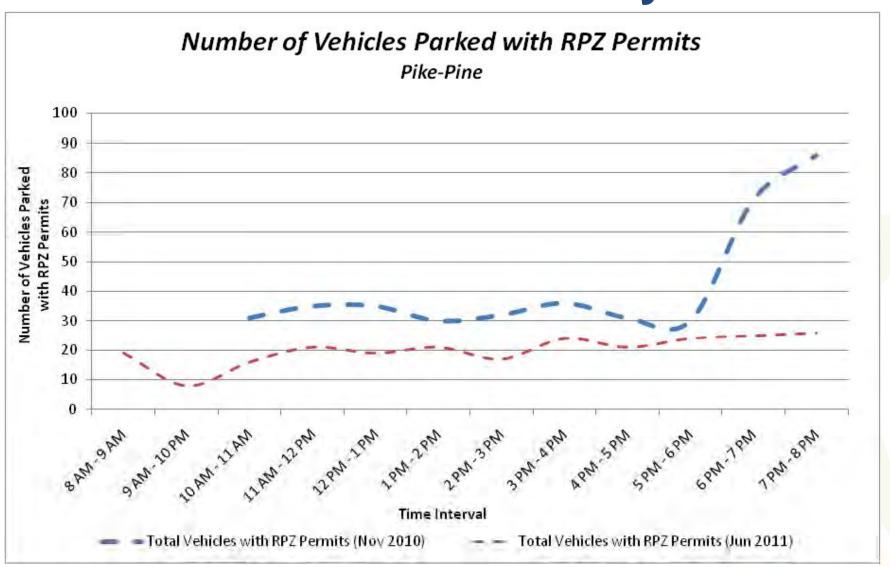




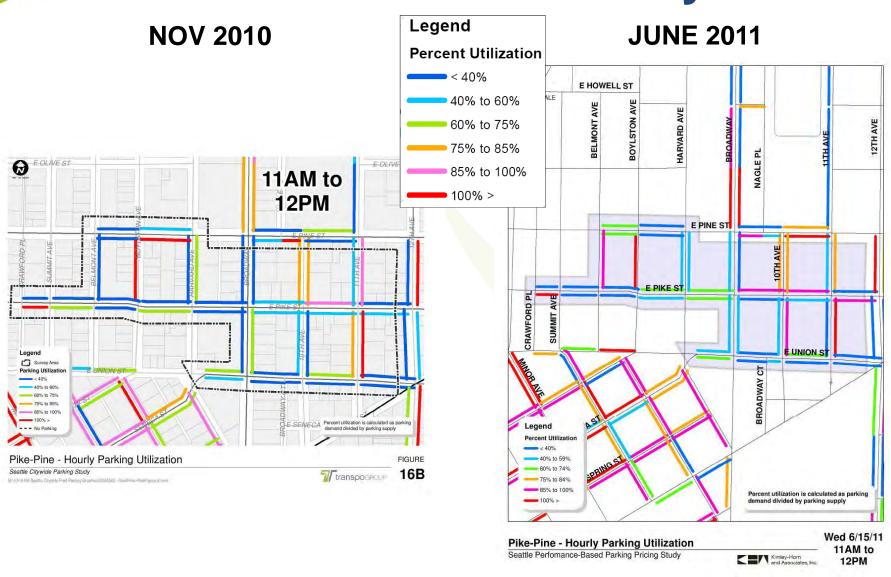




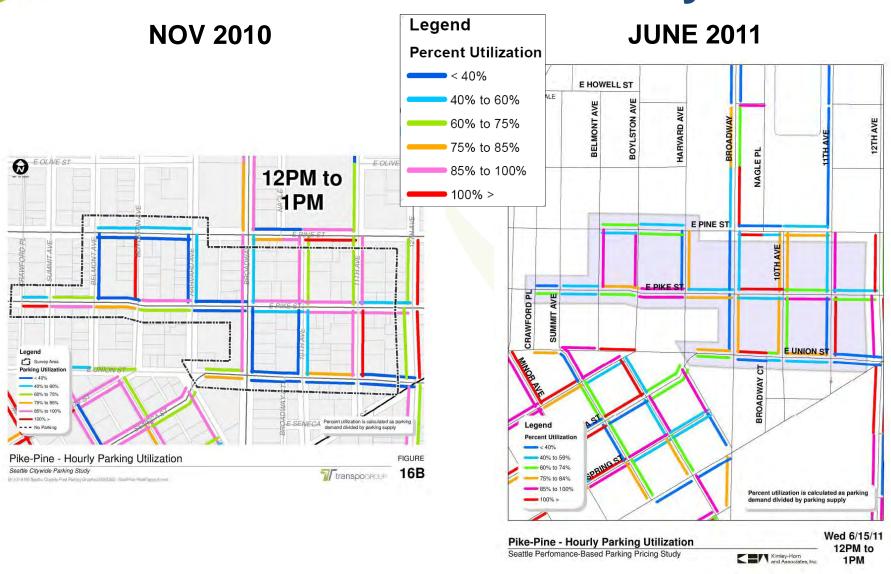




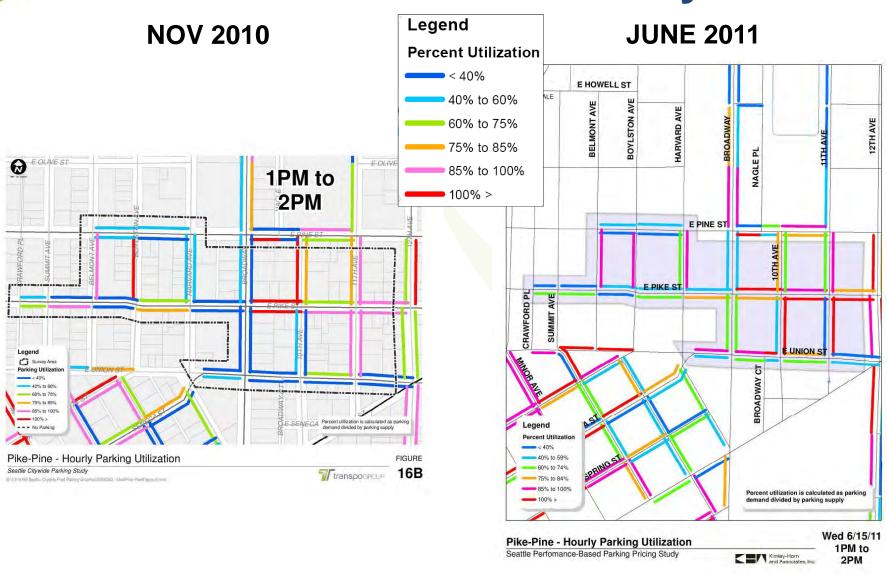




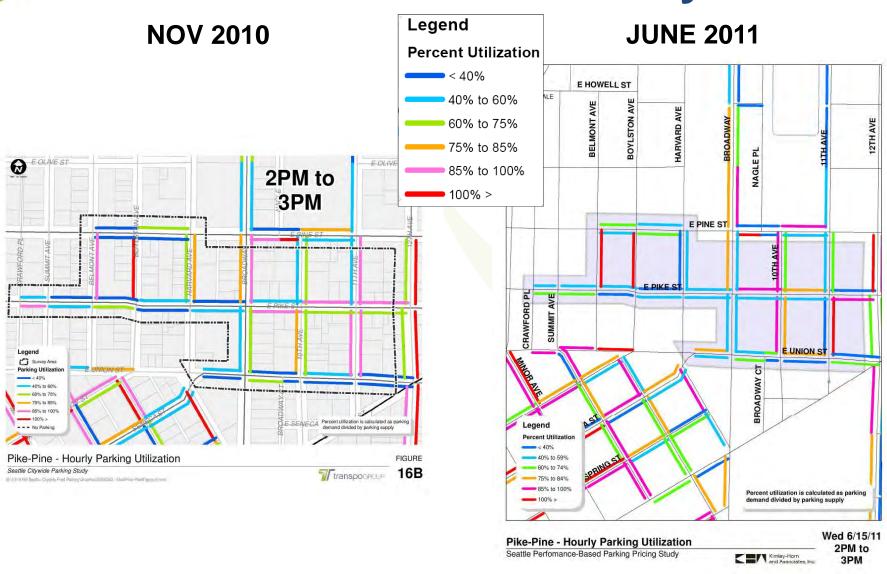




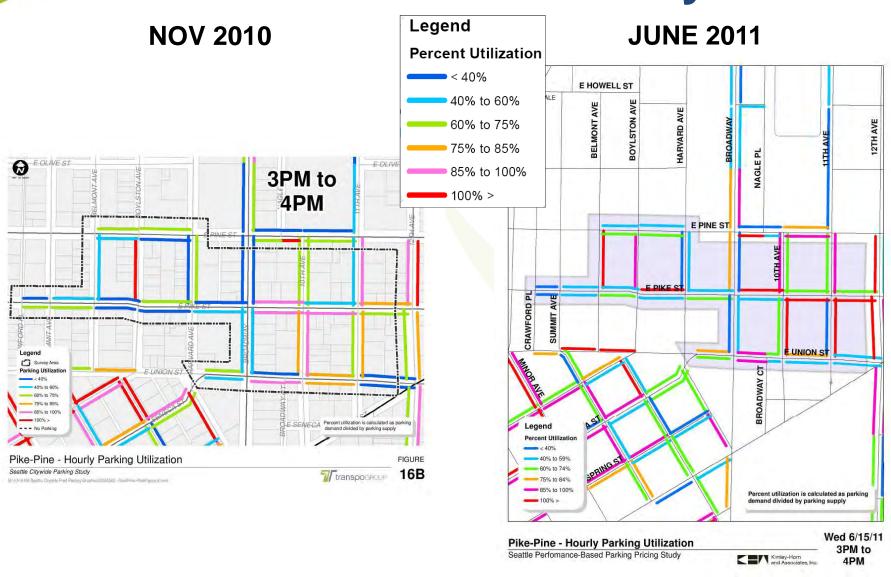








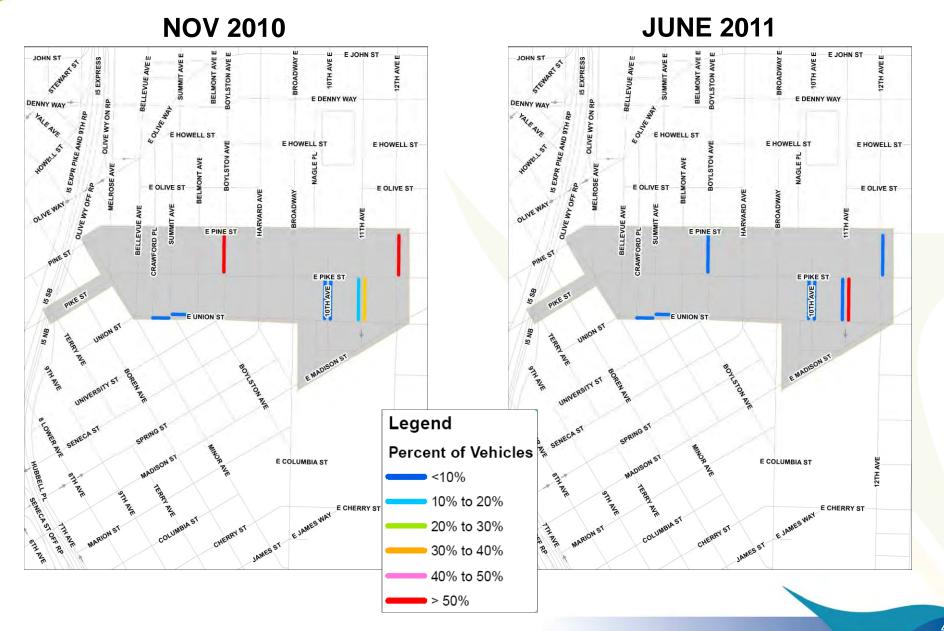








Average Residential Permit Usage







General Discussion





Wrap-up & Next Steps



Sounding Board Schedule

Today	June 23	July 14	August 4
Today – questions/ideas	Discussion with outside expert panel and identification of preliminary pricing strategies	Review of data results and assessment of parking pricing strategies	Review of draft final report



Thank You!

(See You All Again on August 4th)