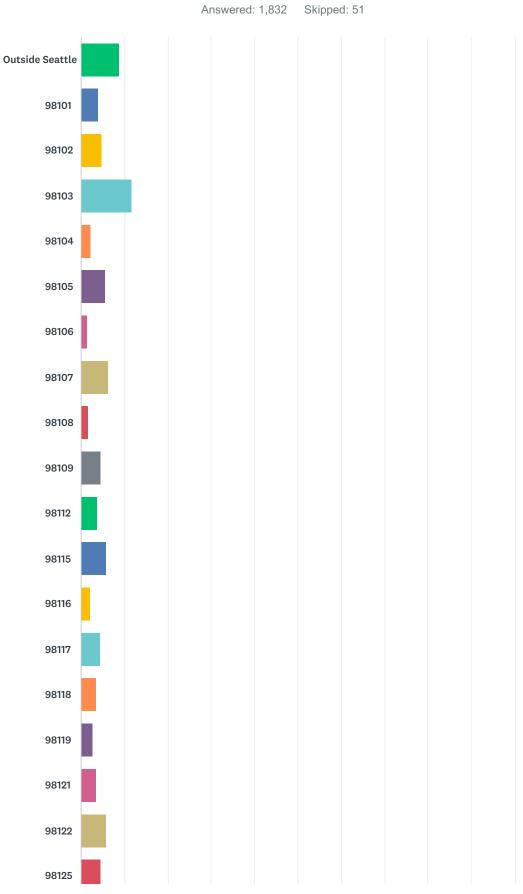
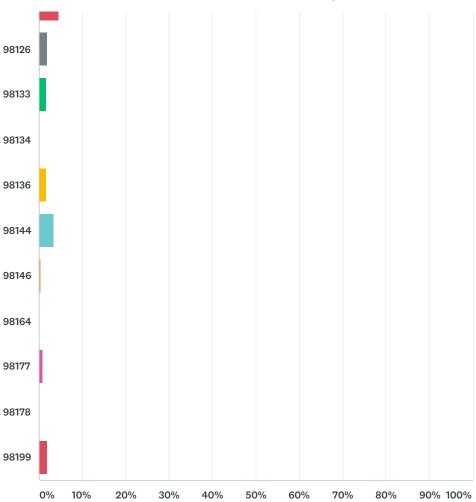
APPENDIX D SDOT Citywide Survey Report

2017 FREE-FLOATING BIKE SHARE PILOT EVALUATION REPORT



Q1 What zip code do you live in? Please select from the list below.



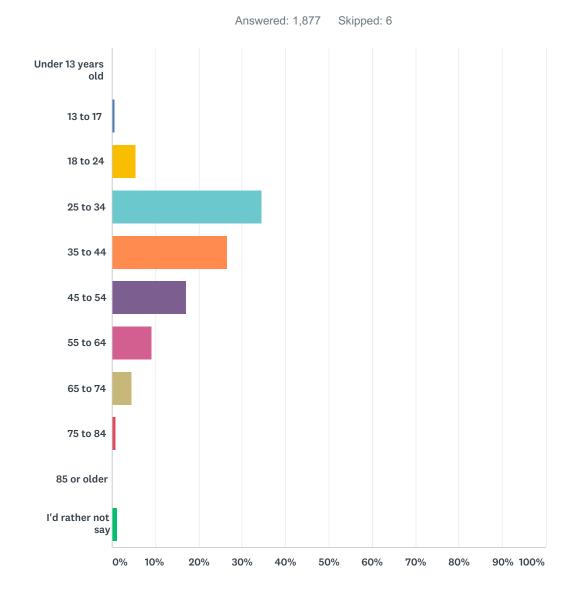


SDOT Bike Share General Survey

ANSWER CHOICES	RESPONSES	
Outside Seattle	8.73%	160
98101	3.88%	71
98102	4.91%	90
98103	11.74%	215
98104	2.29%	42
98105	5.73%	105
98106	1.53%	28
98107	6.33%	116
98108	1.75%	32
98109	4.53%	83
98112	3.82%	70
98115	5.95%	109
98116	2.18%	40
98117	4.48%	82

SDOT Bike Share General Survey

98118	3.49%	64
98119	2.67%	49
98121	3.66%	67
98122	5.90%	108
98125	4.59%	84
98126	1.91%	35
98133	1.64%	30
98134	0.22%	4
98136	1.64%	30
98144	3.33%	61
98146	0.33%	6
98164	0.00%	0
98177	0.76%	14
98178	0.11%	2
98199	1.91%	35
TOTAL		1,832

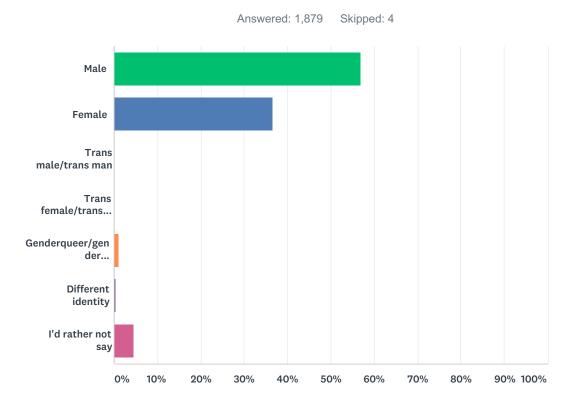


ANSWER CHOICES	RESPONSES	
Under 13 years old	0.00%	0
13 to 17	0.59%	11
18 to 24	5.43%	102
25 to 34	34.47%	647
35 to 44	26.58%	499
45 to 54	17.10%	321
55 to 64	9.22%	173
65 to 74	4.53%	85
75 to 84	0.80%	15
85 or older	0.05%	1

Q2 What is your age?

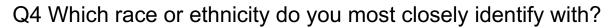
SDOT Bike Share General Survey

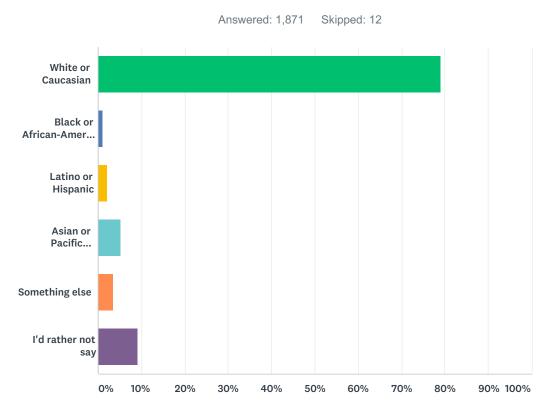
I'd rather not say	1.23%	23
TOTAL		1,877



Q3 What is your curren	t gender identity?
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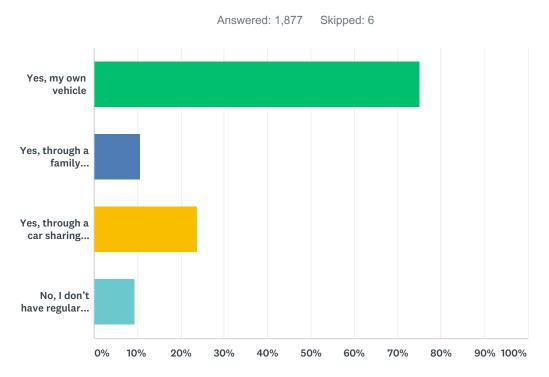
ANSWER CHOICES	RESPONSES	
Male	56.95%	1,070
Female	36.56%	687
Trans male/trans man	0.16%	3
Trans female/trans woman	0.21%	4
Genderqueer/gender non-conforming	1.12%	21
Different identity	0.32%	6
I'd rather not say	4.68%	88
TOTAL		1,879





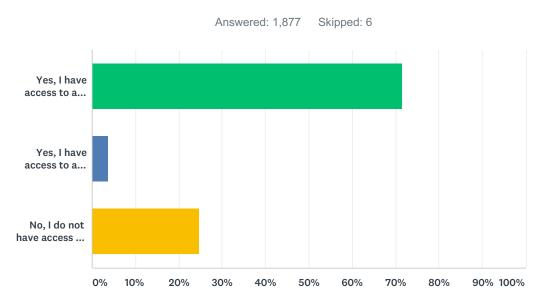
ANSWER CHOICES	RESPONSES	
White or Caucasian	79.00%	1,478
Black or African-American	1.02%	19
Latino or Hispanic	2.03%	38
Asian or Pacific Islander	5.18%	97
Something else	3.53%	66
I'd rather not say	9.25%	173
TOTAL		1,871

Q5 Do you own or have access to a motor vehicle (like a car, van, truck, or motorcycle) that you can drive? Select all that apply.



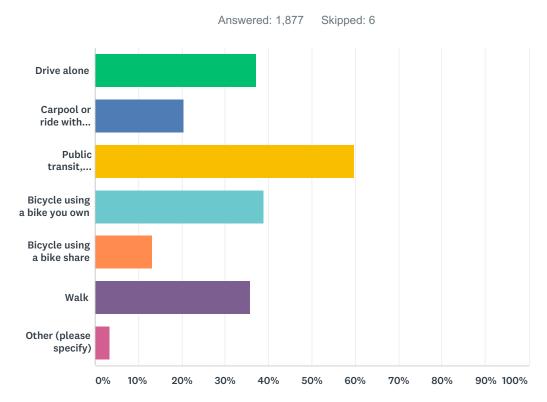
ANSWER CHOICES	RESPONSES	
Yes, my own vehicle	75.07%	1,409
Yes, through a family member/friend/roommate	10.71%	201
Yes, through a car sharing service like Car2Go, ReachNow, or Zipcar	23.87%	448
No, I don't have regular access to a motor vehicle that I can drive	9.38%	176
Total Respondents: 1,877		

Q6 Do you own or have regular access to a bicycle that is NOT part of a bike share?



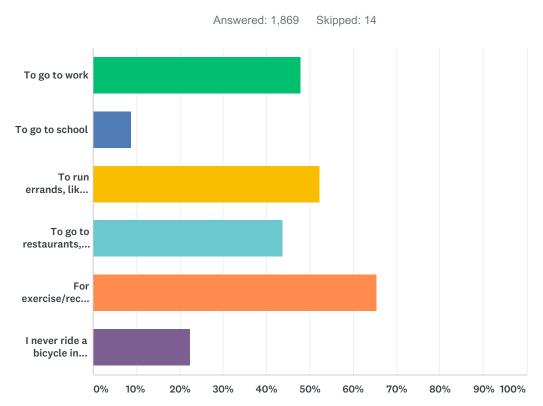
ANSWER CHOICES	RESPONSES	
Yes, I have access to a working bicycle	71.50%	1,342
Yes, I have access to a non-working bicycle	3.84%	72
No, I do not have access to a bicycle.	24.67%	463
TOTAL		1,877

Q7 In general, how do you typically get to work, school, or other places that you travel to regularly? Please select all that apply



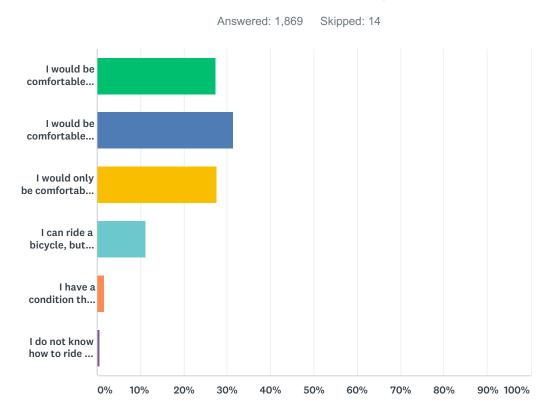
ANSWER CHOICES	RESPONSES	
Drive alone	37.29%	700
Carpool or ride with others, including ride sharing services like Uber and Lyft	20.46%	384
Public transit, including buses, light rail, trains, and ferries	59.88%	1,124
Bicycle using a bike you own	38.89%	730
Bicycle using a bike share	13.16%	247
Walk	35.75%	671
Other (please specify)	3.36%	63
Total Respondents: 1,877		

Q8 Do you ever ride a bicycle in Seattle to do any of the following? Check all that apply.

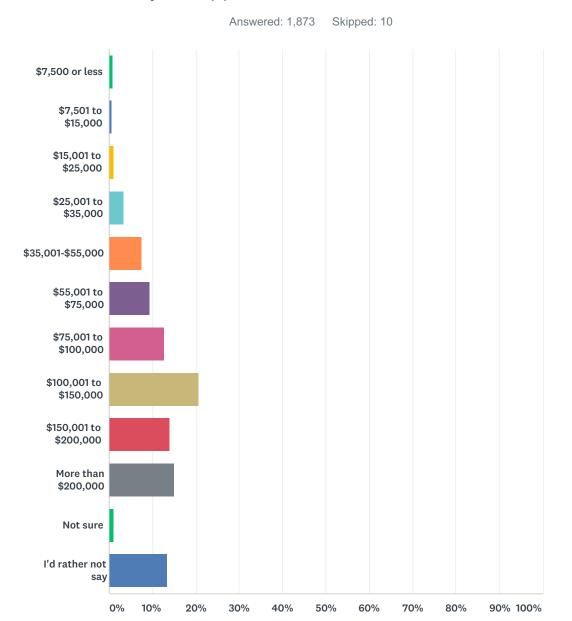


ANSWER CHOICES	RESPONSES	
To go to work	47.99%	897
To go to school	8.77%	164
To run errands, like go to the store or the bank	52.33%	978
To go to restaurants, bars, or parties	43.71%	817
For exercise/recreation (round trip without a specific destination)	65.44%	1,223
I never ride a bicycle in Seattle	22.36%	418
Total Respondents: 1,869		

Q9 Which one of the following statements best classifies your own comfort level with bicycling in Seattle, regardless of if you currently own a bike or ride frequently?



ANSWER CHOICES	RESPO	NSES
I would be comfortable riding a bicycle in Seattle on just about any road or intersection	27.39%	512
I would be comfortable riding a bicycle in Seattle on most roads with marked bike lanes	31.35%	586
I would only be comfortable riding a bicycle in Seattle on bike lanes and paths that are physically separated from motor vehicles	27.61%	516
I can ride a bicycle, but I would not be comfortable riding in Seattle	11.40%	213
I have a condition that makes me physically unable to ride a bicycle	1.66%	31
I do not know how to ride a bicycle	0.59%	11
TOTAL		1,869



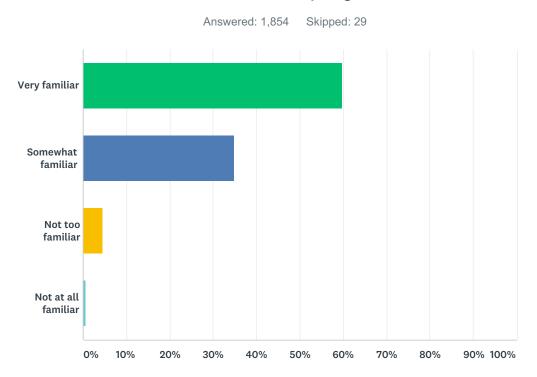
Q10 What is your approximate annual household income?

ANSWER CHOICES	RESPONSES	
\$7,500 or less	0.91%	17
\$7,501 to \$15,000	0.64%	12
\$15,001 to \$25,000	1.07%	20
\$25,001 to \$35,000	3.42%	64
\$35,001-\$55,000	7.58%	142
\$55,001 to \$75,000	9.50%	178
\$75,001 to \$100,000	12.76%	239
\$100,001 to \$150,000	20.72%	388

SDOT Bike Share General Survey

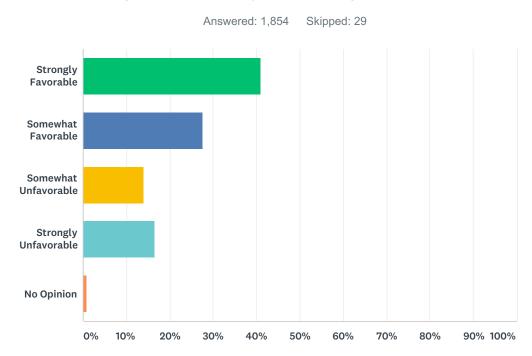
\$150,001 to \$200,000	13.93%	261
More than \$200,000	15.06%	282
Not sure	0.96%	18
I'd rather not say	13.45%	252
TOTAL		1,873

Q11 Currently, three companies — LimeBike, ofo, and Spin — operate free-floating, dock-less bike share programs in Seattle, where riders can rent one of the green, yellow, or orange bikes you may have seen around town using a smartphone app. How familiar would you say you are with these bike share programs?



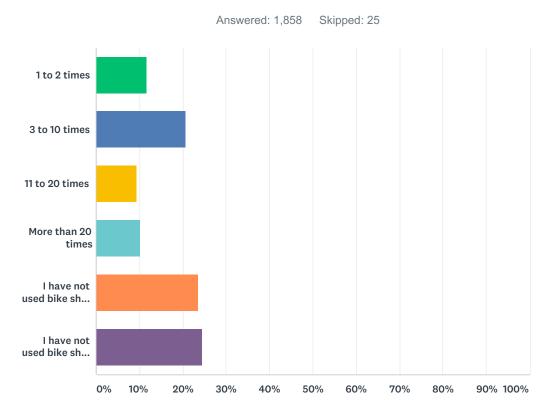
ANSWER CHOICES	RESPONSES	
Very familiar	59.76%	1,108
Somewhat familiar	35.01%	649
Not too familiar	4.58%	85
Not at all familiar	0.65%	12
TOTAL		1,854

Q12 What is your opinion of the free-floating, dock-less bike share program currently operating in Seattle?



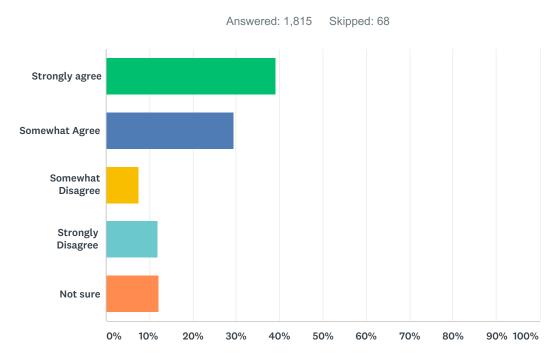
ANSWER CHOICES	RESPONSES
Strongly Favorable	40.94% 759
Somewhat Favorable	27.56% 511
Somewhat Unfavorable	14.02% 260
Strongly Unfavorable	16.56% 307
No Opinion	0.92% 17
TOTAL	1,854

Q13 In the last six months, about how many times have you ridden one of the green, yellow, or orange bikes that are part of one of the bike share programs currently operating in Seattle?



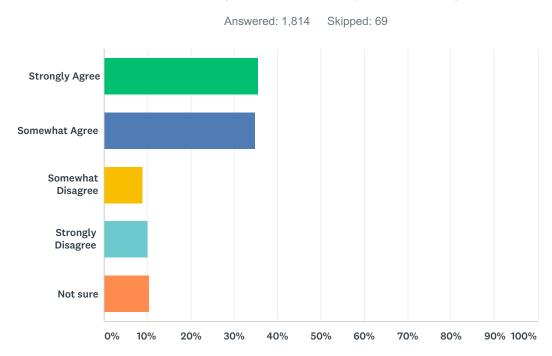
ANSWER CHOICES	RESPONSE	S
1 to 2 times	11.68%	217
3 to 10 times	20.78%	386
11 to 20 times	9.31%	173
More than 20 times	10.17%	189
I have not used bike share in the last six months, but I am open to using one in the future	23.57%	438
I have not used bike share in the last six months, and I do not plan to in the future	24.49%	455
TOTAL		1,858

Q14 Seattle's bike share programs have made it more fun for people to move around Seattle

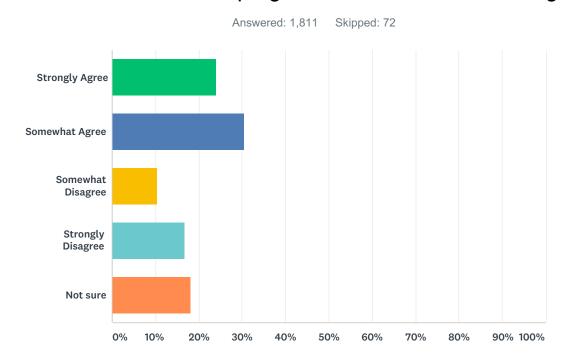


ANSWER CHOICES	RESPONSES	
Strongly agree	39.06% 709	9
Somewhat Agree	29.42% 534	4
Somewhat Disagree	7.44% 135	5
Strongly Disagree	11.85% 215	5
Not sure	12.23% 222	2
TOTAL	1,815	5

Q15 Seattle's bike share programs have made it easier and faster for people to get where they need to go

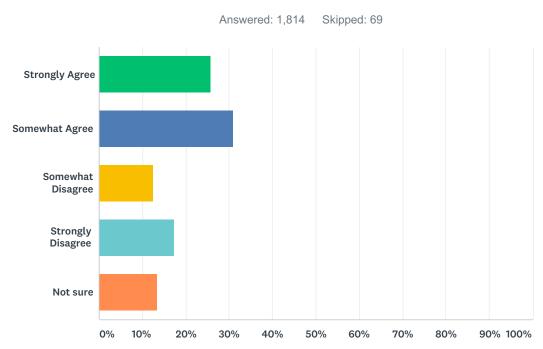


ANSWER CHOICES	RESPONSES	
Strongly Agree	35.67% 64	7
Somewhat Agree	34.84% 63.	2
Somewhat Disagree	9.04% 16	4
Strongly Disagree	9.98% 18	1
Not sure	10.47% 19	0
TOTAL	1,81	4



Q16 Seattle's bike share programs have made commuting easier

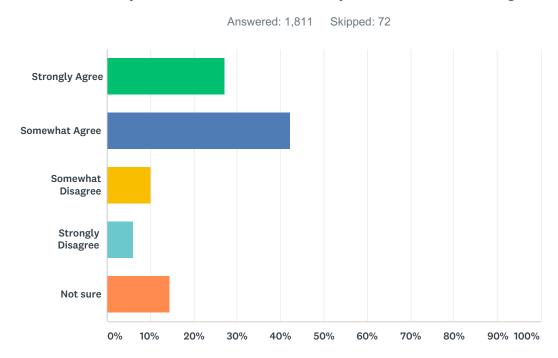
ANSWER CHOICES	RESPONSES	
Strongly Agree	24.08% 430	6
Somewhat Agree	30.48% 55:	2
Somewhat Disagree	10.44% 18	9
Strongly Disagree	16.79% 304	4
Not sure	18.22% 330	0
TOTAL	1,81	1



Q17 Bike share programs help reduce car traffic

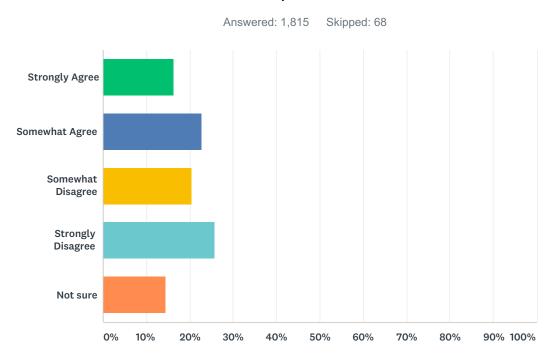
ANSWER CHOICES	RESPONSES	
Strongly Agree	25.74%	467
Somewhat Agree	30.93%	561
Somewhat Disagree	12.57%	228
Strongly Disagree	17.42%	316
Not sure	13.34%	242
TOTAL	1	,814

Q18 There's always a bike share nearby when I need to go somewhere



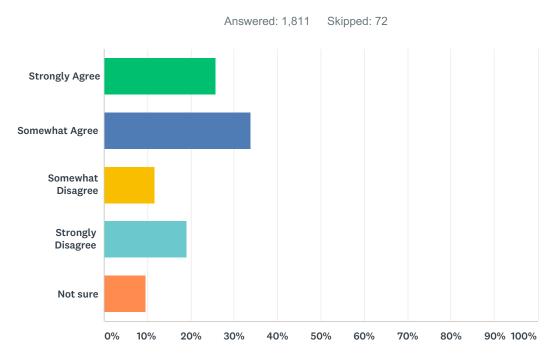
ANSWER CHOICES	RESPONSES	
Strongly Agree	27.22% 49)3
Somewhat Agree	42.35% 76	57
Somewhat Disagree	9.94% 18	30
Strongly Disagree	6.07% 11	0
Not sure	14.41% 26	51
TOTAL	1,81	1

Q19 Using bike share programs more would save me money on transportation



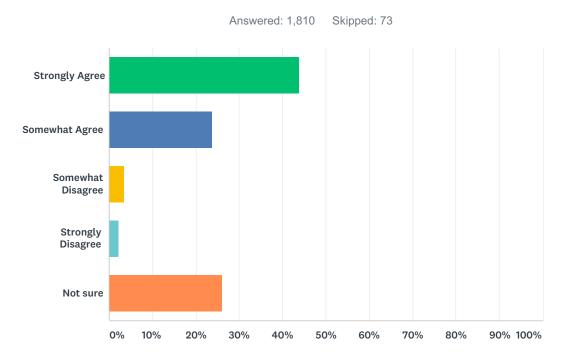
ANSWER CHOICES	RESPONSES	
Strongly Agree	16.36% 29)7
Somewhat Agree	22.87% 41	5
Somewhat Disagree	20.55% 37	'3
Strongly Disagree	25.73% 46	57
Not sure	14.49% 26	3
TOTAL	1,81	5

Q20 With Seattle's bike share programs, I have more options for exercise or recreation than I used to



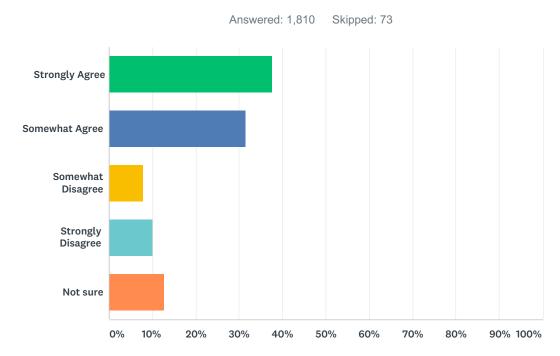
ANSWER CHOICES	RESPONSES	
Strongly Agree	25.73% 4	466
Somewhat Agree	33.90% 6	614
Somewhat Disagree	11.82% 2	214
Strongly Disagree	19.00% 3	344
Not sure	9.55% 1	173
TOTAL	1,8	811

Q21 It's easy to rent a bike through the bike sharing smartphone apps



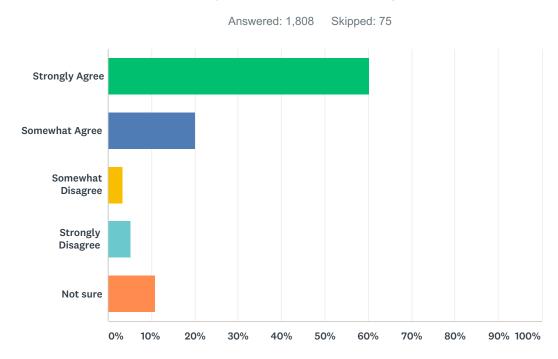
ANSWER CHOICES	RESPONSES	
Strongly Agree	44.03% 79	97
Somewhat Agree	23.81% 43	31
Somewhat Disagree	3.59% 6	65
Strongly Disagree	2.32% 4	42
Not sure	26.24% 47	75
TOTAL	1,81	10

Q22 Seattle's bike share programs help reduce carbon emissions

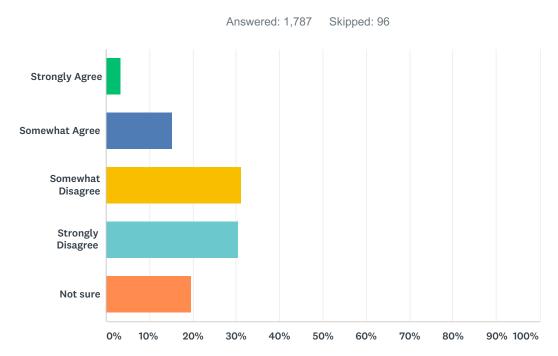


ANSWER CHOICES	RESPONSES	
Strongly Agree	37.62% 68	31
Somewhat Agree	31.60% 57	72
Somewhat Disagree	7.96% 14	14
Strongly Disagree	10.06% 18	32
Not sure	12.76% 23	31
TOTAL	1,81	10

Q23 I can ride a bike share without worrying about finding a place to securely store it or it being stolen

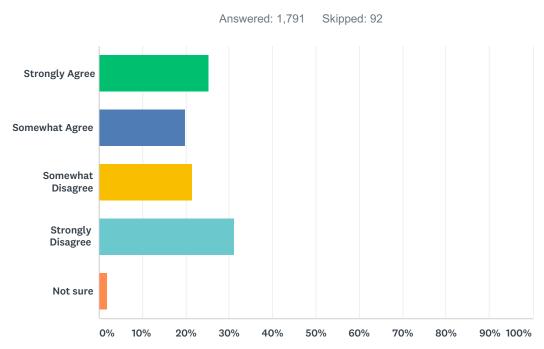


ANSWER CHOICES	RESPONSES	
Strongly Agree	60.23%	1,089
Somewhat Agree	20.19%	365
Somewhat Disagree	3.37%	61
Strongly Disagree	5.25%	95
Not sure	10.95%	198
TOTAL		1,808



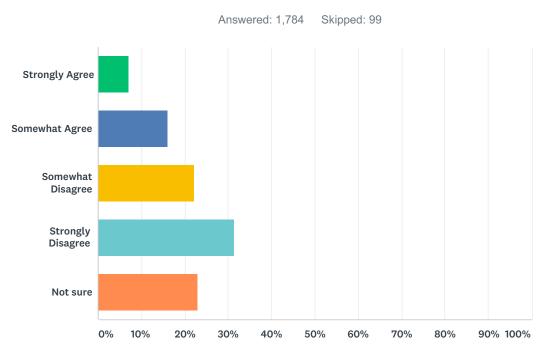
Q24 There are too few bike shares near me when I need one

ANSWER CHOICES	RESPONSES	
Strongly Agree	3.41%	61
Somewhat Agree	15.22% 27	72
Somewhat Disagree	31.23% 55	58
Strongly Disagree	30.44% 54	44
Not sure	19.70% 35	52
TOTAL	1,78	87



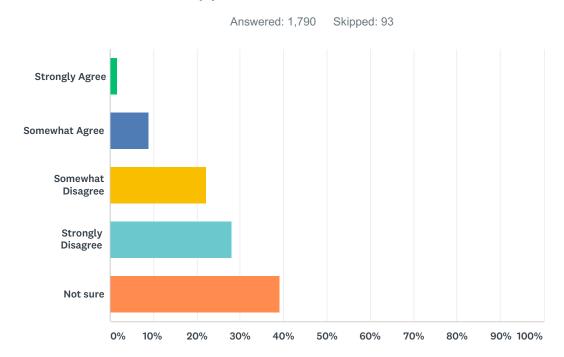
Q25 Bike shares are often parked in my way

ANSWER CHOICES	RESPONSES
Strongly Agree	25.40% 455
Somewhat Agree	19.82% 355
Somewhat Disagree	21.61% 387
Strongly Disagree	31.21% 559
Not sure	1.95% 35
TOTAL	1,791



Q26 The bike shares don't fit my size or physical needs

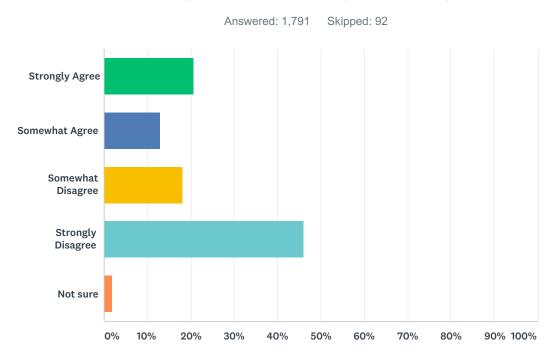
ANSWER CHOICES	RESPONSES	
Strongly Agree	7.17%	128
Somewhat Agree	16.20%	289
Somewhat Disagree	22.20%	396
Strongly Disagree	31.33%	559
Not sure	23.09%	412
TOTAL		1,784



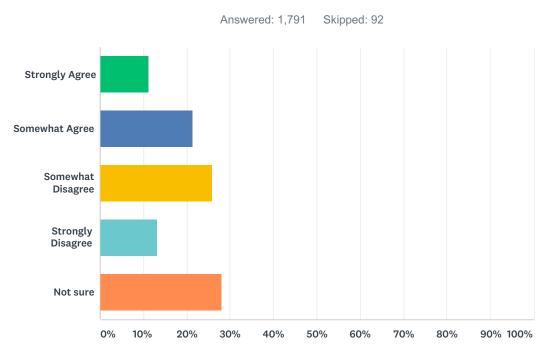
Q27 The bike share apps are difficult to use, or don't work reliably

ANSWER CHOICES	RESPONSES	
Strongly Agree	1.73%	31
Somewhat Agree	8.99% 16	31
Somewhat Disagree	22.12% 39	96
Strongly Disagree	28.10% 50)3
Not sure	39.05% 69	99
TOTAL	1,75	90

Q28 Having brightly colored bikes everywhere is an eyesore that takes away from the beauty of our city



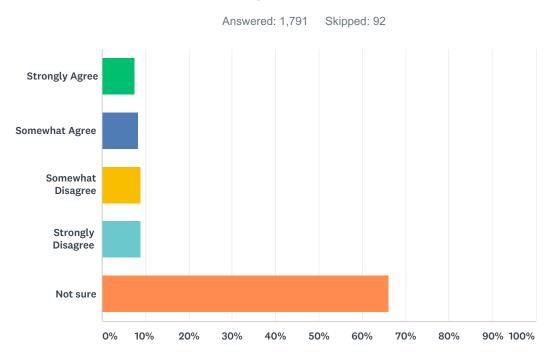
ANSWER CHOICES	RESPONSES	
Strongly Agree	20.71%	371
Somewhat Agree	13.01%	233
Somewhat Disagree	18.26%	327
Strongly Disagree	46.06%	825
Not sure	1.95%	35
TOTAL	1	,791



Q29 The bike shares aren't well-maintained

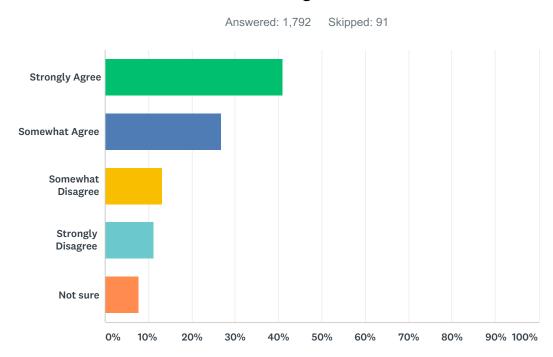
ANSWER CHOICES	RESPONSES	
Strongly Agree	11.28% 2	202
Somewhat Agree	21.44% 3	84
Somewhat Disagree	26.02% 4	66
Strongly Disagree	13.23% 2	37
Not sure	28.03% 5	602
TOTAL	1,7	'91

Q30 The companies that operate the bike shares don't respond quickly enough to requests

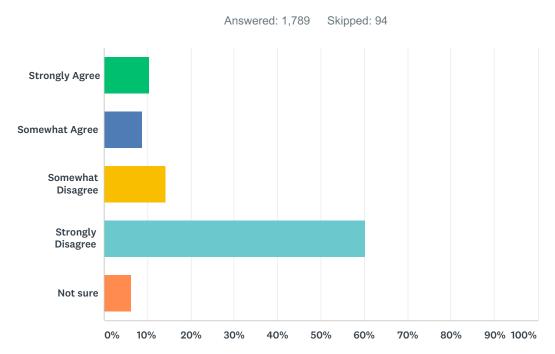


ANSWER CHOICES	RESPONSES	
Strongly Agree	7.54%	135
Somewhat Agree	8.38%	150
Somewhat Disagree	8.93%	160
Strongly Disagree	8.99%	161
Not sure	66.16%	1,185
TOTAL		1,791

Q31 There aren't enough bike trails or protected bike lanes where I want to go



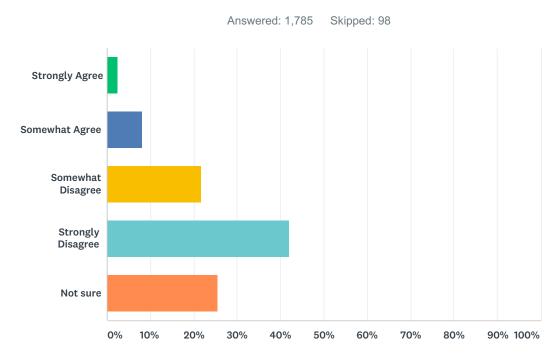
ANSWER CHOICES	RESPONSES	
Strongly Agree	41.07% 73	6
Somewhat Agree	26.73% 47	'9
Somewhat Disagree	13.17% 23	6
Strongly Disagree	11.33% 20)3
Not sure	7.70% 13	8
TOTAL	1,79	2



Q32 Having more bikes on the road just makes traffic worse

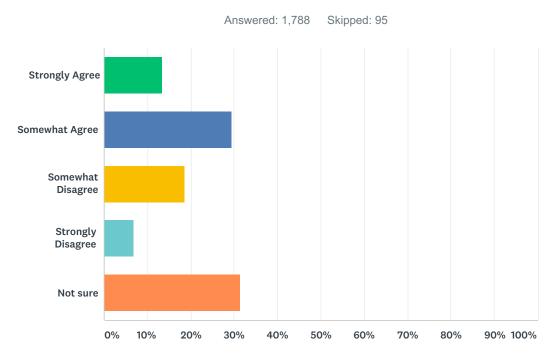
ANSWER CHOICES	RESPONSES	
Strongly Agree	10.45%	187
Somewhat Agree	8.72%	156
Somewhat Disagree	14.20%	254
Strongly Disagree	60.31%	1,079
Not sure	6.32%	113
TOTAL		1,789

Q33 Bike shares are too expensive for me to use them frequently



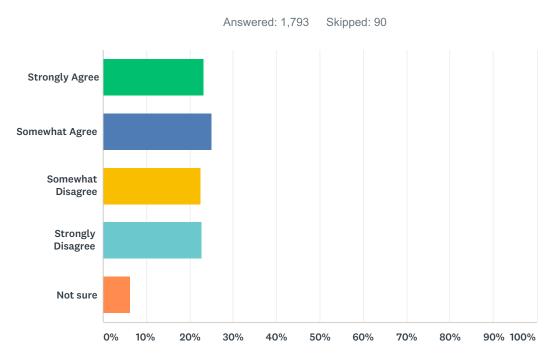
ANSWER CHOICES	RESPONSES	
Strongly Agree	2.41%	43
Somewhat Agree	8.12%	145
Somewhat Disagree	21.79%	389
Strongly Disagree	42.07%	751
Not sure	25.60%	457
TOTAL		1,785

Q34 The weight of the bike shares makes them difficult to use safely in traffic or going up hills

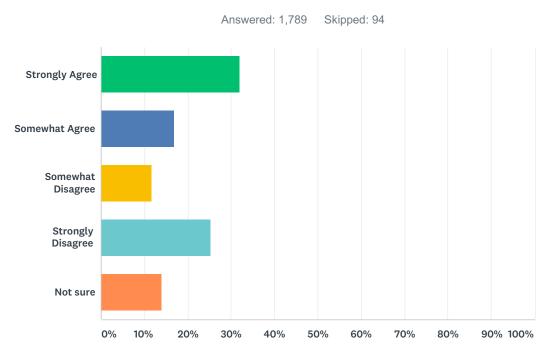


ANSWER CHOICES	RESPONSES
Strongly Agree	13.42% 240
Somewhat Agree	29.59% 529
Somewhat Disagree	18.57% 332
Strongly Disagree	6.99% 125
Not sure	31.43% 562
TOTAL	1,788

Q35 Bike sharing means more bicyclists on the roads who don't follow or know the rules



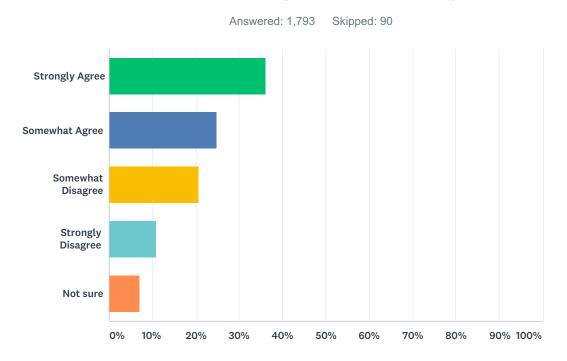
ANSWER CHOICES	RESPONSES	
Strongly Agree	23.15%	415
Somewhat Agree	25.10%	450
Somewhat Disagree	22.64%	406
Strongly Disagree	22.87%	410
Not sure	6.25%	112
TOTAL	1,	,793



Q36 Too many bike share	users ride without helmets
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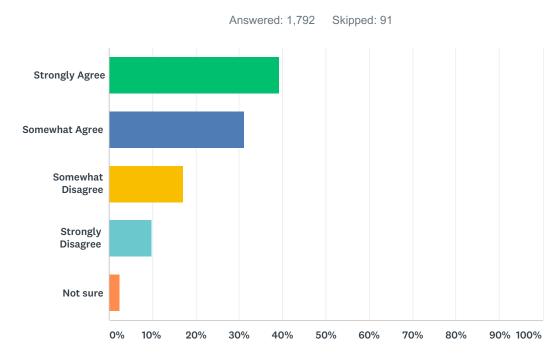
ANSWER CHOICES	RESPONSES	
Strongly Agree	32.08%	574
Somewhat Agree	16.94%	303
Somewhat Disagree	11.79%	211
Strongly Disagree	25.21%	451
Not sure	13.97%	250
TOTAL		1,789

Q37 Bike shares are often parked in the middle of sidewalks or blocking curb ramps, making it more difficult for those with visual and physical disabilities to get around the city

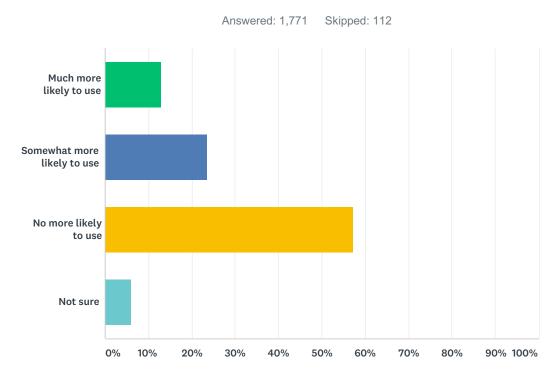


ANSWER CHOICES	RESPONSES	
Strongly Agree	36.20% 64	9
Somewhat Agree	24.93% 44	7
Somewhat Disagree	20.75% 37	'2
Strongly Disagree	10.93% 19)6
Not sure	7.19% 12	29
TOTAL	1,79	93

Q38 Too many bike shares wind up toppled over, littered in parks, dumped in ditches, and left in other places where they don't belong



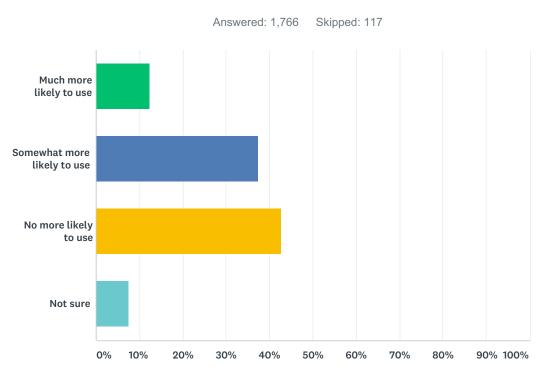
ANSWER CHOICES	RESPONSES
Strongly Agree	39.34% 705
Somewhat Agree	31.19% 559
Somewhat Disagree	17.19% 308
Strongly Disagree	9.82% 176
Not sure	2.46% 44
TOTAL	1,792



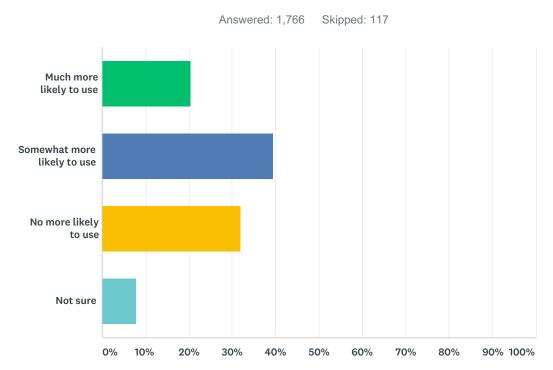
Q39 It was more clear where bike shares should be parked

ANSWER CHOICES	RESPONSES	
Much more likely to use	12.93%	229
Somewhat more likely to use	23.60%	418
No more likely to use	57.37%	1,016
Not sure	6.10%	108
TOTAL		1,771

Q40 Bike shares had larger baskets for carrying groceries and other items

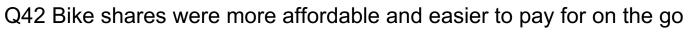


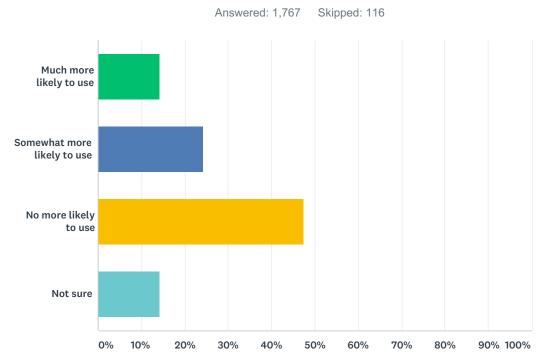
ANSWER CHOICES	RESPONSES	
Much more likely to use	12.34% 21	18
Somewhat more likely to use	37.43% 66	61
No more likely to use	42.70% 75	54
Not sure	7.53% 13	33
TOTAL	1,76	66



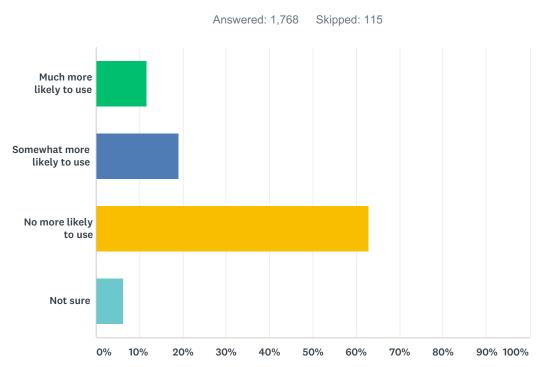
Q41 Bike shares were lighter and easier to maneuver

ANSWER CHOICES	RESPONSES	
Much more likely to use	20.50% 36	62
Somewhat more likely to use	39.47% 69	97
No more likely to use	32.05% 56	6
Not sure	7.98% 14	¥1
TOTAL	1,76	6





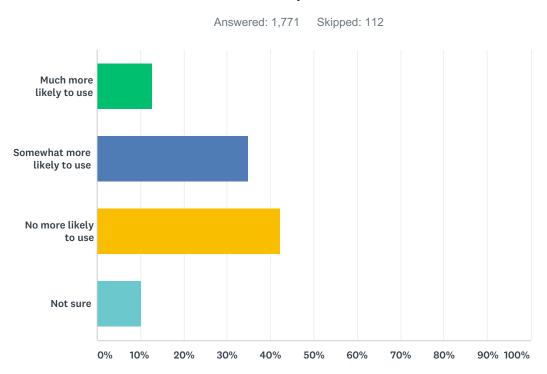
ANSWER CHOICES	RESPONSES	
Much more likely to use	14.20% 25	51
Somewhat more likely to use	24.22% 42	28
No more likely to use	47.43% 83	38
Not sure	14.15% 25	50
TOTAL	1,76	67



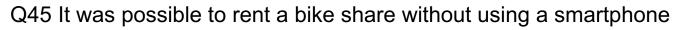
Q43 There were helmets to rent with the bike share

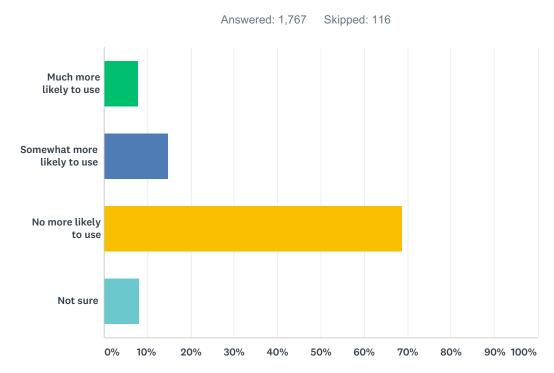
ANSWER CHOICES	RESPONSES	
Much more likely to use	11.76%	208
Somewhat more likely to use	19.06%	337
No more likely to use	62.90%	1,112
Not sure	6.28%	111
TOTAL		1,768

Q44 It was possible to lock the bike share temporarily in the middle of a trip



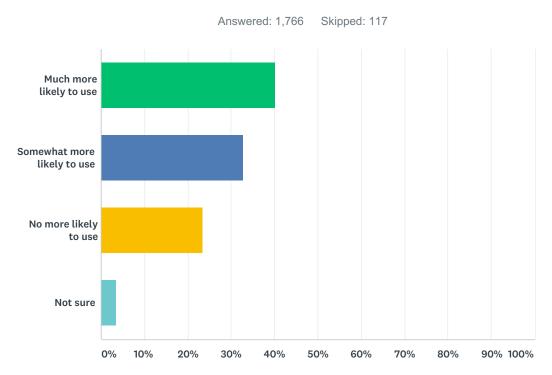
ANSWER CHOICES	RESPONSES	
Much more likely to use	12.76%	226
Somewhat more likely to use	34.84%	617
No more likely to use	42.18%	747
Not sure	10.22%	181
TOTAL		1,771



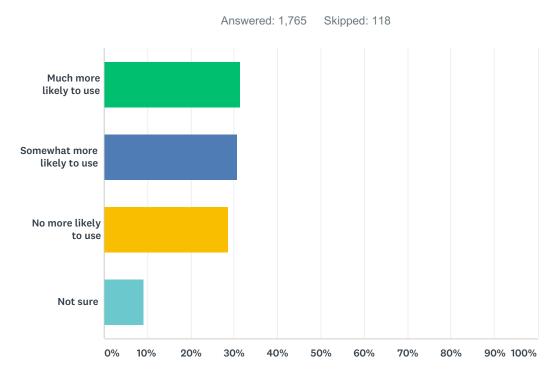


ANSWER CHOICES	RESPONSES	
Much more likely to use	8.04%	142
Somewhat more likely to use	14.88%	263
No more likely to use	68.87%	1,217
Not sure	8.21%	145
TOTAL		1,767

Q46 Bike share programs offered electric-assist bicycles that help the rider maintain their speed and climb hills



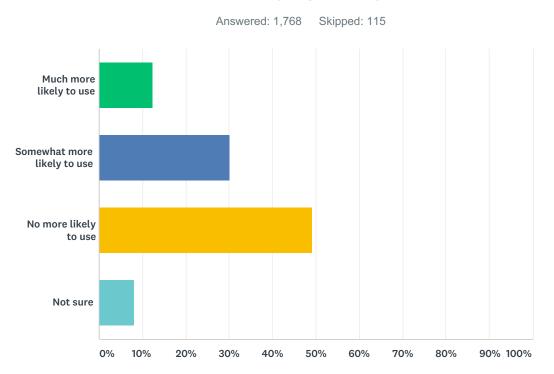
ANSWER CHOICES	RESPONSES	
Much more likely to use	40.09%	708
Somewhat more likely to use	32.84%	580
No more likely to use	23.44%	414
Not sure	3.62%	64
TOTAL	1,7	766



Q47 Making connections to public transit easy and reliable

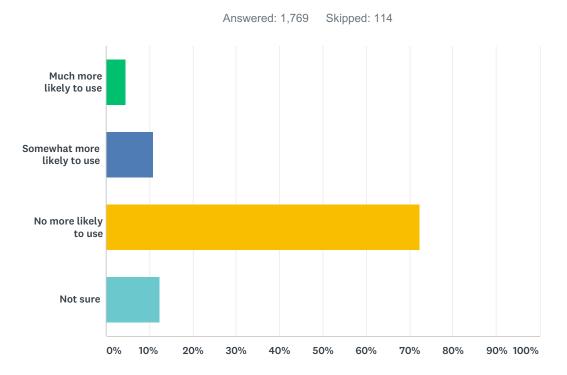
ANSWER CHOICES	RESPONSES	
Much more likely to use	31.33% 5	553
Somewhat more likely to use	30.82% 5	544
No more likely to use	28.67% 5	506
Not sure	9.18% 1	162
TOTAL	1,7	765

Q48 Bike share programs offered a range of other cycles that allowed for a wider range of uses (e.g. tandem/two-person cycles and cargo tricycles for carrying loads)



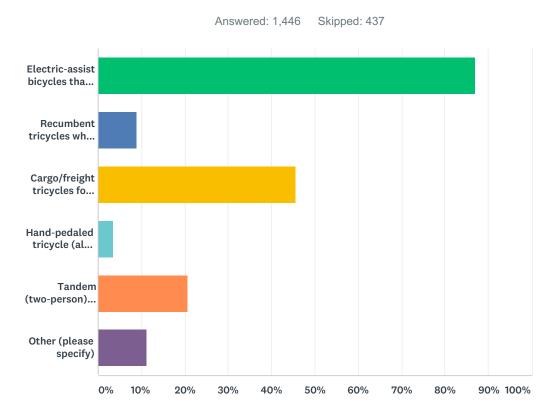
ANSWER CHOICES	RESPONSES
Much more likely to use	12.44% 220
Somewhat more likely to use	30.20% 534
No more likely to use	49.15% 869
Not sure	8.20% 143
TOTAL	1,76

Q49 Bike share programs offered a range of other adaptive cycles that made bike sharing accessible for riders with physical disabilities (e.g. recumbent or hand-pedaled tricycles)



ANSWER CHOICES	RESPONSES	
Much more likely to use	4.52%	80
Somewhat more likely to use	10.80%	191
No more likely to use	72.30%	1,279
Not sure	12.38%	219
TOTAL		1,769

Q50 In addition to conventional two-wheeled bicycles, there are several other kinds of bikes out there. If some of these other models were added to Seattle's bike share system, which ones would you be likely to use? Please select all that apply.



ANSWER CHOICES	RESPONSES	
Electric-assist bicycles that help you maintain your speed and climb hills	87.07%	1,259
Recumbent tricycles where the rider leans back in a chair	8.92%	129
Cargo/freight tricycles for carrying loads	45.64%	660
Hand-pedaled tricycle (also known as a "handcycle")	3.46%	50
Tandem (two-person) cycle	20.75%	300
Other (please specify)	11.20%	162
Total Respondents: 1,446		

Q51 Besides the responses you have already given, do you have any other comments or suggestions about the bike share programs currently operating in Seattle?

Answered: 988 Skipped: 895