

APPENDIX D
DEMOGRAPHIC AND ECONOMIC INFORMATION

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DEMOGRAPHIC AND ECONOMIC INFORMATION

King, Snohomish and Island Counties constitute the Seattle-Bellevue-Everett Primary Metropolitan Statistical Area (the "Seattle PMSA"), the fourth-largest metropolitan center on the West Coast. The City of Seattle, encompassing 92 square miles, is the largest city in the Pacific Northwest and is the center of King County's economic activity. Of the State's population, nearly 30 percent reside in King County, and of the County's population, 33 percent live in the City.

Population

Historical and current population figures for the State of Washington, the County, the two largest cities in the County, and the unincorporated areas of the County are given below.

| POPULATION | | | | | |
|---------------------|-------------------|------------------------|----------------|-----------------|---------------------------------------|
| <u>Year</u> | <u>Washington</u> | <u>King County</u> | <u>Seattle</u> | <u>Bellevue</u> | <u>Unincorporated King County</u> |
| 2003 ⁽¹⁾ | 6,098,300 | 1,779,300 | 571,900 | 116,400 | 351,843 |
| 2002 ⁽¹⁾ | 6,041,700 | 1,774,300 | 570,800 | 117,000 | 351,675 |
| 2001 ⁽¹⁾ | 5,974,900 | 1,758,300 | 568,100 | 111,500 | 353,579 |
| 2000 ⁽²⁾ | 5,894,121 | 1,737,034 | 563,374 | 109,827 | 349,773 |
| 1999 ⁽¹⁾ | 5,757,400 | 1,677,000 | 540,500 | 106,200 | 387,148 |
| 1990 ⁽²⁾ | 4,866,692 | 1,507,319 | 516,259 | 86,874 | NA |
| 1980 ⁽²⁾ | 4,130,163 | 1,269,749 | 493,846 | 73,903 | 503,100 |

(1) Source: State of Washington, Office of Financial Management (2003 is estimated).

(2) Source: U.S. Department of Commerce, Bureau of Census

Per Capita Income

The following table presents per capita personal income.

| | <u>2002</u> | <u>2001</u> | <u>2000</u> | <u>1999</u> | <u>1998</u> | <u>1997</u> |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Seattle PMSA | NA* | \$ 41,229 | \$ 41,025 | \$ 38,811 | \$ 35,880 | \$ 32,766 |
| King County | NA* | 45,965 | 45,682 | 43,100 | 39,335 | 35,382 |
| State of Washington | \$ 32,661 | 31,976 | 31,605 | 29,807 | 28,285 | 26,469 |

* Not available.

Source: U.S. Bureau of Economic Analysis, U.S. Department of Commerce

Construction

The table below lists the value of construction for which building permits have been issued by King County. The value of public construction is not included in this table.

BUILDING PERMIT VALUES

| Year | New Single Family Units | | New Multi Family Units | | Total Value(\$) |
|-------|-------------------------|---------------|------------------------|-------------|-----------------|
| | Number | Value(\$) | Number | Value(\$) | |
| 2003* | 5,758 | 1,329,312,143 | 3,405 | 296,263,093 | 1,625,575,236 |
| 2002 | 5,783 | 1,339,289,055 | 4,768 | 429,323,501 | 1,768,612,556 |
| 2001 | 4,352 | 939,203,505 | 5,615 | 426,811,259 | 1,366,014,764 |
| 2000 | 4,483 | 874,743,480 | 7,243 | 503,636,591 | 1,378,380,071 |
| 1999 | 4,634 | 799,406,622 | 7,016 | 489,992,266 | 1,289,398,888 |
| 1998 | 5,375 | 931,100,649 | 8,261 | 616,637,542 | 1,547,738,191 |
| 1997 | 5,413 | 875,479,710 | 6,271 | 481,794,889 | 1,357,274,599 |

* Through November 2003.

Source: *Building Permit Activity by City and County in the State of Washington, BP Logistics, and U.S. Bureau of the Census*

Retail Activity

The following table presents taxable retail sales in Seattle and King County.

THE CITY OF SEATTLE AND KING COUNTY TAXABLE RETAIL SALES (000)

| Year | The City of Seattle | King County |
|-------|------------------------|----------------|
| 2003* | \$ 9,201,814 | \$ 25,664,423 |
| 2002 | 12,676,311 | 34,791,128 |
| 2001 | 13,024,765 | 35,772,850 |
| 2000 | 13,625,486 | 37,383,541 |
| 1999 | 12,728,470 | 34,517,504 |

* Through 2003 third quarter only.

Source: *Washington State Department of Revenue*

Industry and Employment

The following two tables provide information regarding the civilian labor force and nonagricultural employment in the Seattle PMSA, the first table for the years 1997 through 2001 and the second table for the years 2001 and 2002. In 2001, the North American Industry Classification system ("NAICS") replaced the Standard Industrial Classification code system used in previous employment tables.

**SEATTLE PMSA
(KING, SNOHOMISH AND ISLAND COUNTIES)
RESIDENT CIVILIAN LABOR FORCE AND EMPLOYMENT
AND NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT**

| | Average Annual ⁽¹⁾ | | | | |
|------------------------------------|-------------------------------|---------------------|-----------|-----------|-----------|
| | 2001 ⁽²⁾ | 2000 ⁽³⁾ | 1999 | 1998 | 1997 |
| Civilian Labor Force | | | | | |
| Employment | 1,303,100 | 1,343,600 | 1,357,200 | 1,337,800 | 1,294,500 |
| Unemployment | 71,000 | 52,000 | 47,500 | 42,400 | 44,700 |
| Total Civilian Labor Force | 1,374,100 | 1,395,600 | 1,404,800 | 1,380,200 | 1,339,200 |
| Unemployment Rate | 5.2% | 3.7% | 3.4% | 3.1% | 3.3% |
| Nonagricultural Employment | | | | | |
| Manufacturing | | | | | |
| Aircraft and parts | 83,600 | 82,400 | 95,100 | 108,200 | 101,100 |
| Misc. trans. equipment | 6,900 | 9,100 | 9,500 | 9,300 | 8,800 |
| Food products | 14,300 | 15,200 | 14,900 | 16,100 | 17,000 |
| Wood products and paper | 11,900 | 12,100 | 12,100 | 12,500 | 12,400 |
| Machinery and electrical | 21,600 | 22,100 | 22,200 | 21,700 | 20,700 |
| Instruments | 11,500 | 11,700 | 11,900 | 12,100 | 11,800 |
| Textiles, apparel and leather | 4,100 | 4,400 | 4,500 | 4,900 | 5,100 |
| Printing and publishing | 13,600 | 14,400 | 13,700 | 13,800 | 14,100 |
| Other manufacturing categories | 27,900 | 29,300 | 30,100 | 29,700 | 27,800 |
| Total manufacturing | 195,400 | 200,700 | 214,000 | 228,200 | 218,800 |
| Nonmanufacturing | | | | | |
| Mining and quarrying | 1,100 | 1,100 | 700 | 700 | 700 |
| Contract construction | 80,100 | 84,300 | 78,400 | 73,300 | 66,500 |
| Transp., commun. and utilities | 87,100 | 87,900 | 84,000 | 81,000 | 77,700 |
| Wholesale and retail trade | 324,700 | 335,900 | 325,000 | 315,500 | 304,000 |
| Finance, insurance and real estate | 87,400 | 84,000 | 84,600 | 81,500 | 76,700 |
| Services | 429,900 | 438,000 | 408,700 | 390,800 | 371,400 |
| Government | 195,800 | 190,500 | 187,000 | 183,000 | 178,100 |
| Total nonmanufacturing | 1,206,100 | 1,221,700 | 1,168,400 | 1,125,600 | 1,075,100 |
| Total Nonagricultural Employment | 1,401,500 | 1,422,400 | 1,382,400 | 1,353,800 | 1,293,900 |

(1) Columns may not add to totals due to rounding.

(2) Preliminary.

(3) Revised.

Source: Washington State Department of Employment Security

SEATTLE PMSA
(KING, SNOHOMISH AND ISLAND COUNTIES)
RESIDENT CIVILIAN LABOR FORCE AND EMPLOYMENT
AND NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT

| | <u>Annual Average</u> | |
|--|---------------------------|---------------------------|
| | <u>2002⁽²⁾</u> | <u>2001⁽³⁾</u> |
| Civilian Labor Force | | |
| Employment | 1,301,100 | 1,303,100 |
| Unemployment ⁽⁴⁾ | <u>94,800</u> | <u>71,000</u> |
| Total Civilian Labor Force | 1,395,900 | 1,374,100 |
| Unemployment Rate | 6.8% | 5.2% |
| NAICS Industry Title (numbers in thousands) | | |
| Total Nonfarm | 1,355.1 | 1,399.4 |
| Total Private | 1,154.5 | 1,203.1 |
| Goods Producing | 244.9 | 268.5 |
| Natural Resources and Mining | 1.6 | 2.0 |
| Construction | 77.9 | 82.2 |
| Manufacturing | 165.4 | 184.3 |
| Service-Providing | 1,110.1 | 1,131.0 |
| Trade, Transportation and Utilities | 264.5 | 275.4 |
| Information | 73.2 | 77.1 |
| Financial Activities | 88.8 | 89.4 |
| Professional and Business Services | 180.2 | 191.1 |
| Education and Health Services | 135.2 | 132.0 |
| Leisure and Hospitality | 119.0 | 121.6 |
| Other Services | 48.7 | 48.1 |
| Government | 200.6 | 196.4 |

(1) Columns may not add to totals due to rounding.

(2) Preliminary.

(3) Revised.

(4) Unemployment rate as of December 2003 estimated at 6.8 percent.

Source: Washington State Employment Security Department

The following table presents employment data for major employers in the Puget Sound area, which is defined by the Book of Lists for the purposes of this section as King, Kitsap, Pierce, and Snohomish Counties, Washington.

**PUGET SOUND AREA
MAJOR EMPLOYERS**

| <u>Employer</u> | <u>Employees</u> |
|------------------------------|-----------------------|
| The Boeing Company | 52,806 ⁽¹⁾ |
| Microsoft | 27,657 ⁽²⁾ |
| University of Washington | 23,500 |
| King County | 14,700 |
| Safeway | 12,800 |
| City of Seattle | 10,600 |
| Group Health Cooperative | 10,000 |
| Sisters of Providence Health | 9,600 |
| Weyerhaeuser | 8,400 |
| Swedish Health | 7,115 |

(1) State-wide employment as of July 2004. (The Puget Sound area is the location for almost all of the Boeing employment within the State.)

(2) As of June 2004.

Sources: Economic Development Council of Seattle and King County and individual employers, March 2003.

The Boeing Company (“Boeing”) had revenues of \$58.2 billion in 2001, \$54.1 billion in 2002 and \$50.5 billion in 2003. Total airplane deliveries in 2003 were 281, compared to 381 in 2002. Boeing’s total employment world-wide is 157,054 and it remains the largest employer in the Puget Sound area, with 52,806 employees in the State as of July 1, 2004. In September 2001, Boeing moved its corporate headquarters to Chicago, Illinois. .

Microsoft, which is headquartered in Redmond, is the region’s largest high technology employer with more than 56,000 employees worldwide, including 27,657 in the Puget Sound area as of June 30, 2004. Microsoft is a developer and manufacturer of computer operating systems and software. Microsoft’s fiscal year 2004 revenues were \$36.8 billion, compared to \$32.2 billion in fiscal year 2003.

Other Issues

A variety of additional issues may have an effect on the Puget Sound area’s economy, including but not limited to transportation infrastructure, endangered species listings, the commercial real estate market, and limits on residential development and resulting housing costs. The effects of these issues are interdependent and cannot be quantified.

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