

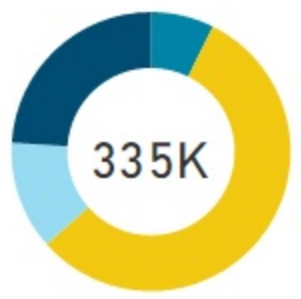
Urban Center / Village Growth Report Through 3rd Quarter 2016

Source: SDCI Permit Data Warehouse, Building Construction Permits

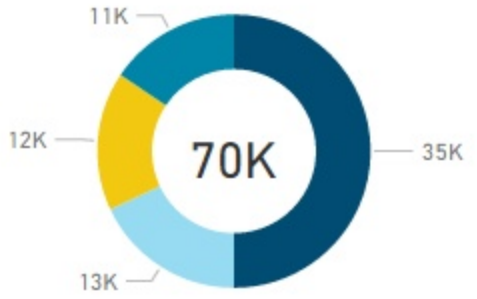
Housing Units Built Toward 2035 Goals



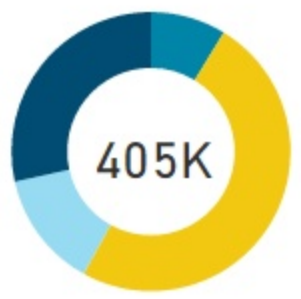
2015 Existing Housing Unit Base



2035 Housing Unit Goals



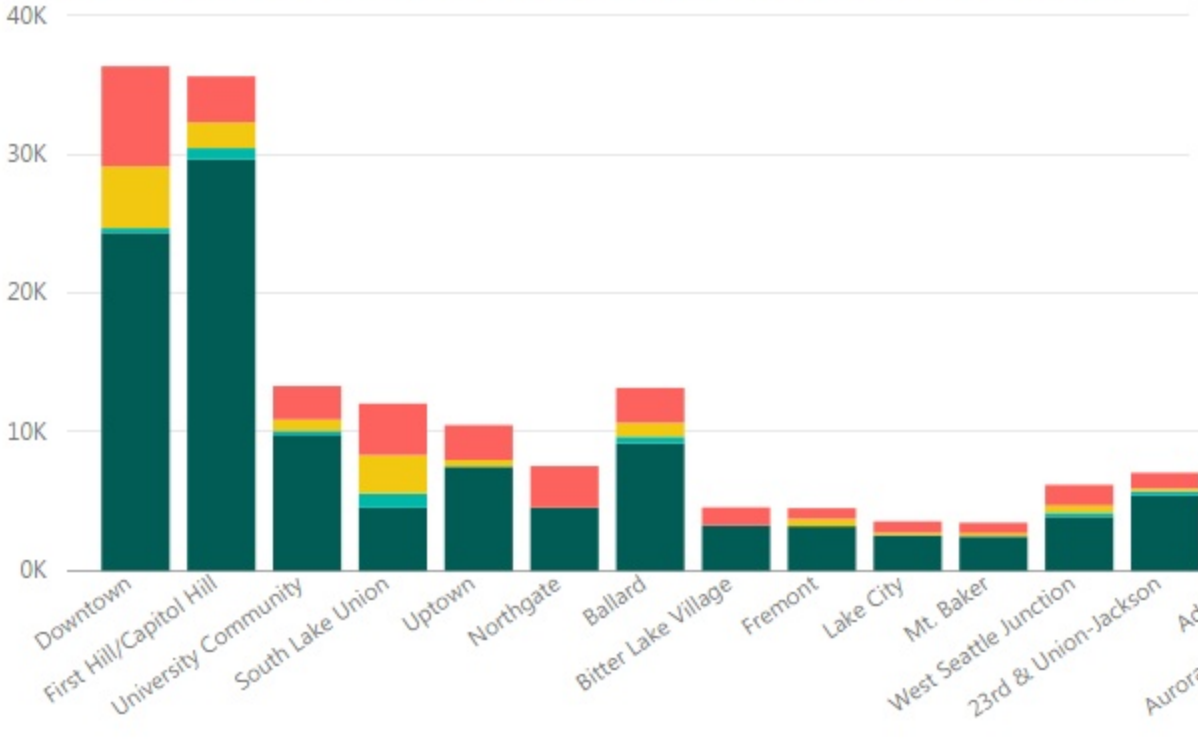
2035 Total Housing Units



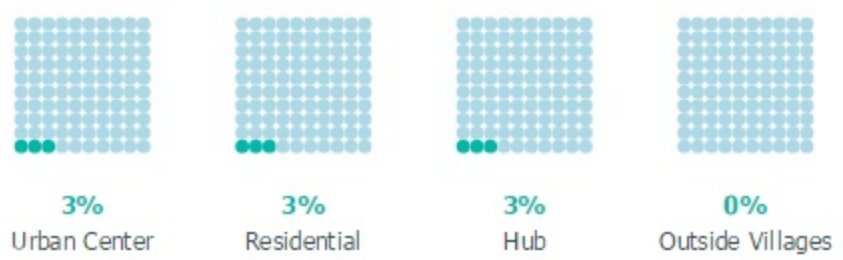
Urban Center Residential Urban Village Outside Villages Hub Urban Village

Housing Unit Production in Urban Centers / Villages

Existing as of 2015 Built Since 2015 Building Permit Issued Remainder of Growth Estimate



Growth Rate from 2015 (built net units)



Urban Center / Village Residential Growth Report Through 3rd Quarter 2016

Urban Center / Village	Built Housing Units added by Year *												Base Year	Growth from Base Year 1/2016 - 10/2016			Housing Units Permitted, Not Yet Built ***	
	1995-2005	06	07	08	09	10	11	12	13	14	15	2006-2015	Total Units 2015 (as of year end)	Net New Built Units 2016	Total Units (base+built)	Growth Rate **	Net New Issued Units	
Belltown	3,213	441	-1	387	909	34	2	-88	475	892	147	3,198	11,497	65	11,562	0.6%	1,702	
Denny Triangle	524	5	522		587	325		49	654	-1	820	2,961	4,818		4,818	0.0%	1,613	
Commercial Core	1,031	117	0	119	142	35		3	208	-1	0	623	3,896		3,896	0.0%	910	
Pioneer Square	256		130	1		26					511	2	670	1,562	45	1,607	2.9%	107
Chinatown-International District	709	186	1	1		121	1	-1	27		35	371	2,574	221	2,795	8.6%	120	
Downtown Urban Center	5,733	749	652	508	1,638	541	3	-37	1,364	1,401	1,004	7,823	24,347	331	24,678	1.4%	4,452	
Capitol Hill	595	170	62	149	17	401	12	302	137	259	349	1,858	14,768	68	14,836	0.5%	511	
Pike/Pine	541	225	33	21	143	179	28	264	179	493	520	2,085	5,418	641	6,059	11.8%	643	
First Hill	399	50	-57	64	313	-2	-48	229	-1	-122	416	842	7,064		7,064	0.0%	441	
12th Avenue	837	6	89	5	11	104		255	21	-117	239	613	2,369	117	2,486	4.9%	262	
First Hill/Capitol Hill Urban Center	2,372	451	127	239	484	682	-8	1,050	336	513	1,524	5,398	29,619	826	30,445	2.8%	1,857	
Ravenna	285			-78	227			1		3		153	1,621	22	1,643	1.4%	32	
University Campus	-23			-1			249	6	2		24	280	507	-1	506	-0.2%		
University District Northwest	688	18	139	141	229	-3	70	-31	335	278	599	1,775	7,674	255	7,929	3.3%	780	
University Community Urban Center	950	18	139	62	456	-3	319	-24	337	281	623	2,208	9,802	276	10,078	2.8%	812	
Northgate	175	22	-1	1	699	8	3	2	8	282		1,024	4,535	-1	4,534	0.0%	11	
South Lake Union	753		614	97	735	89			889	675	102	3,201	4,536	1,028	5,564	22.7%	2,763	
Uptown	1,001	212	94	173	320	46	207	105	483	542	333	2,515	7,483	32	7,515	0.4%	459	
Urban Centers	10,984	1,452	1,625	1,080	4,332	1,363	524	1,096	3,417	3,694	3,586	22,169	80,322	2,492	82,814	3.1%	10,354	

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Source: SDCI Permit Data Warehouse
Building Construction Permits
Tuesday, October 11, 2016

Urban Center / Village	Built Housing Units added by Year *												Base Year	Growth from Base Year 1/2016 - 10/2016			Housing Units Permitted, Not Yet Built ***
	1995-2005	06	07	08	09	10	11	12	13	14	15	2006-2015	Total Units 2015 (as of year end)	Net New Built Units 2016	Total Units (base+built)	Growth Rate **	Net New Issued Units
Ballard	715	86	70	602	294	298	18	81	572	712	540	3,273	9,168	486	9,654	5.3%	1,000
Bitter Lake Village	212	4	450	35	26	475		3	177		1	1,171	3,257	-1	3,256	0.0%	1
Fremont	345	15	4	61	42	25	19	164	50	167	228	775	3,200	3	3,203	0.1%	525
Lake City	655	28	16	228	86	14	91	-4	11	8	21	499	2,546	2	2,548	0.1%	184
Mt. Baker	527	1	22	59	19	13	72	-3	12	139	24	358	2,454	17	2,471	0.7%	225
West Seattle Junction	577	20	73	13	172	6	198	53	68	348	663	1,614	3,880	286	4,166	7.4%	538
Hub Urban Villages	3,031	154	635	998	639	831	398	294	890	1,374	1,477	7,690	24,505	793	25,298	3.2%	2,473
23rd & Union-Jackson	882	48	63	198	306	121	57	9	96	141	78	1,117	5,451	271	5,722	5.0%	201
Admiral	214	10	7	4		1	6		78		-10	96	1,131	138	1,269	12.2%	22
Aurora-Licton Springs	481	42	94	54	133	12	37	13	90	29	15	519	3,454	10	3,464	0.3%	74
Columbia City	272	34	63	119	80	107	53	309	49	49	235	1,098	2,683	254	2,937	9.5%	154
Crown Hill	43	1	8	12	0	1	3	1	51	27	32	136	1,307	9	1,316	0.7%	175
Eastlake	377	17	-4	162	59	206	11	14	12	36	8	521	3,829	15	3,844	0.4%	333
Green Lake	227	5	3	18	11	59	1	200	7	297	33	634	2,605	4	2,609	0.2%	262
Greenwood-Phinney Ridge	386	-1	77	3	101	1		-1	6		20	206	1,757	102	1,859	5.8%	36
Othello	914	80	58	58	50	13	365	7	-1	2	19	651	2,836	0	2,836	0.0%	455
Madison-Miller	719	31	11	13	16	11	11	150	164	26	13	446	2,781	49	2,830	1.8%	538
Morgan Junction	54	27	14	46	7	3	11	3	11	3	42	167	1,342		1,342	0.0%	20
North Beacon Hill	65	8	13	27	15	9		3	0	54	31	160	1,474	124	1,598	8.4%	65
Upper Queen Anne	86	61	-15	27	64			57		96	1	291	1,724	-1	1,723	-0.1%	7
Rainier Beach	85	8	-1	-20	6	3	1	2	2	14	12	27	1,520	6	1,526	0.4%	55

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	1995-2005	06	07	08	09	10	11	12	13	14	15	2006-2015	Total Units 2015 (as of year end)	Net New Built Units 2016	Total Units (base+built)	Growth Rate **	Net New Issued Units
Urban Center / Village																	
Roosevelt	70	0	80	2	2	1	5	-1	124	96	194	503	1,616	261	1,877	16.2%	254
South Park	112	17	6	11	20	25		7	3	2	-2	89	1,292	13	1,305	1.0%	0
Wallingford	521	4	49	56	47	3	7	5	121	1	148	441	3,222	1	3,223	0.0%	71
Westwood-Highland Park	133	16	54	31	16	26	8	1	4	1	-1	156	2,150	2	2,152	0.1%	30
Residential Urban Villages	5,641	408	580	821	933	602	576	779	817	874	868	7,258	42,174	1,258	43,432	3.0%	2,752
Ballard-Interbay-Northend	-21	8	0	3	1	-5		-1	-3		0	3	660	-3	657	-0.5%	2
Greater Duwamish	2	-1	-3	-11	-2	0	-1	-1	-2	-2	-4	-27	405	-1	404	-0.2%	-9
Manufacturing Industrial Centers	-19	7	-3	-8	-1	-5	-1	-2	-5	-2	-4	-24	1,065	-4	1,061	-0.4%	-7

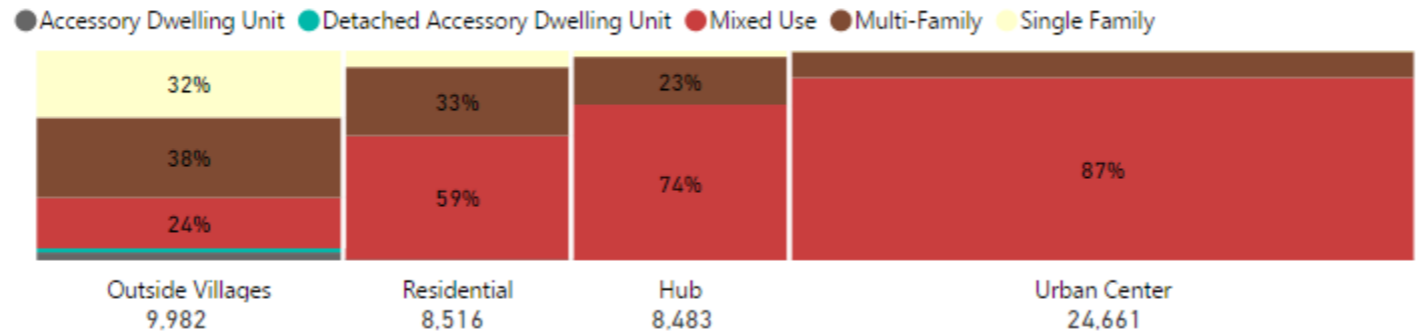
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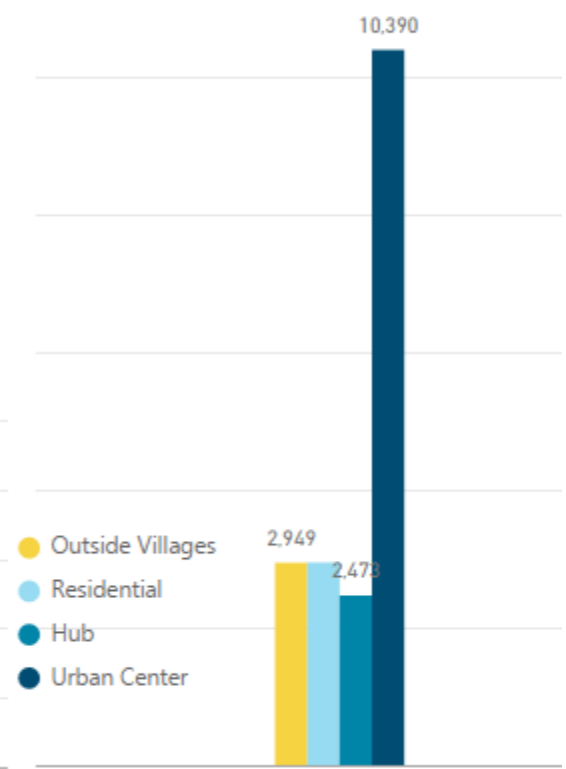
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Urban Center / Village	Built Housing Units added by Year *												Base Year	Growth from Base Year 1/2016 - 10/2016			Housing Units Permitted, Not Yet Built ***
	1995-2005	06	07	08	09	10	11	12	13	14	15	2006-2015	Total Units 2015 (as of year end)	Net New Built Units 2016	Total Units (base+built)	Growth Rate **	Net New Issued Units
Total Inside Villages	19,637	2,021	2,837	2,891	5,903	2,791	1,497	2,167	5,119	5,940	5,927	37,093	148,066	4,539	152,605	3.1%	15,572
Total Outside Villages	7,839	860	812	1,061	1,090	843	639	508	1,165	1,490	811	9,279	188,122	703	188,825	0.4%	2,896
GRAND TOTAL	27,476	2,881	3,649	3,952	6,993	3,634	2,136	2,675	6,284	7,430	6,738	46,372	336,188	5,242	341,430	1.6%	18,468

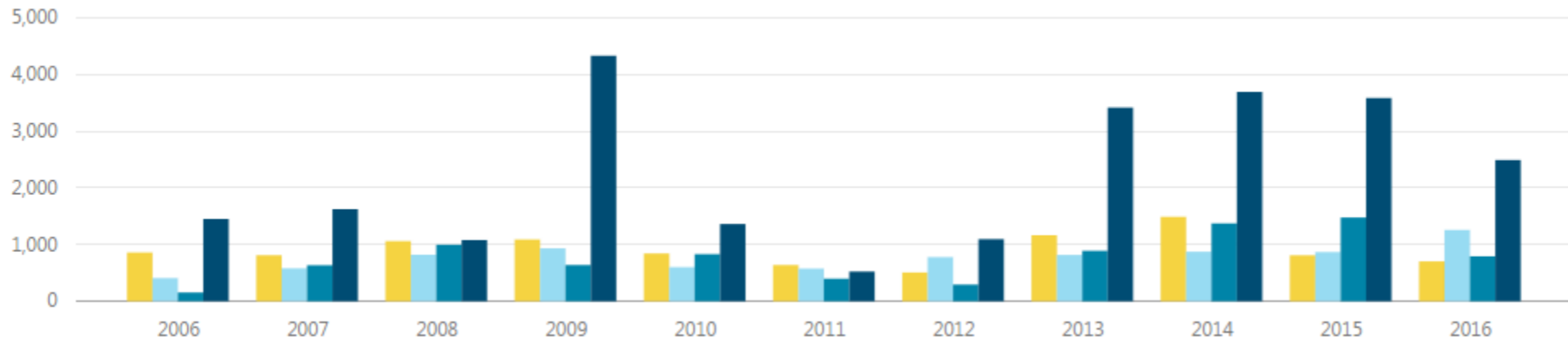
Built Units by Unit Type 2006-2016



Units Permitted, Not Yet Built



Built Units by Urban Center / Village Type 2006-2016



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