

HOMEWISE CLEAN HEAT & WEATHERIZATION APPLICATION

Document Checklist

PLEASE DON'T REMOVE THIS SHEET from your application. Check off each item you are sending.

Check the box (left) each item you are sending with your completed application

/	Items	Form or documentation	Page	Document Explanation
	1.	Document Checklist	Page 1, 2 & 3	Please send these pages and check off required documents you are sending.
	2.	Resident Information	Pages 4 & 5	This form must be completed listing all persons living in your home, whether related or not, and list renters.
	3.	Homeowner Oil Tank Decommissioning Agreement Form	Page 6, 7 & 8	You must choose which option you want towards decommissioning your oil tank. Also, indicate if you have an above ground oil tank, or is it below ground?
	4.	Oil tank registration with State of Washington Pollution Liability Insurance Agency (PLIA),		Send a copy of the form from PLIA your oil tank is registered. The form must include your name, address, registration date, and registration number. Request verification whether you have registered your oil tank. https://plia.wa.gov/heating-oil-pollution-liability-insurance-program/ or call
	5.	Verification from PLIA oil tank is <u>not</u> registered.		(800) 822-3905 or (360) 407-0520 If your oil tank isn't registered with PLIA send a copy of the letter or e-mail you received
				from PLIA.
	6.	SCL (Seattle City Light) Utility Release Form	Page 9	Homeowner or renters agrees to SCL's survey towards energy savings.
	7.	Warranty & Inspections Client Release Form	Page 10	Sign acknowledging one year Warranty on all work we provide. Also, you agree to be available for scheduled appointments visiting your home with City staff, and contractors.
	8.	Applicant Declaration of No Income Form	Page 11	Send only if haven't received income for the last 3 months or hadn't received income in one or few of the past 3 months. Each household member, age 19 years or older, with no income must complete this form. Call us if you need more forms. We require a form from each if you have more than one individual with no income in the household.

Document Checklist continued on next page

Revised: 12/8/23

Document Checklist continued									
Check the box (left) each item you are sending with your completed application									
✓	Items	Form or docu	umentation		Page	Document Exp	lanation		
	9.	Self-employm	nent Workshee	t	Pages 12 & 13	along with copie	mployed, attach these forms, es of applicable forms: proof ecceipts per instructions.		
	10.	Verification o (refer to list be	f where you li velow).	/e.		listed below. The	one of the following items e document must be current applicant's name and		
		Current Sea	attle City Light b	oill, Puget Sound Energ	y bill, or fo	uel bill			
		Mortgage p	ayment receipt						
		Current Lea	ase or rental ag	reement from your land	llord				
				you live in a mobile hor ificate of Ownership (ust also send a c	opy of your <u>State of</u>		
	11.				ns in your household must choose one of the ed below to send with your application.				
		• U.S. Birth C	Certificate(s)						
		Social Secu	urity card(s)						
		Passport (s	s)						
		 Qualified all residence d 		ard documents. (Call o	ur office if	you need a list o	f other acceptable alien		
withou examp "I dor	If you choose not to include a copy of one of the documents listed above (item #11), we can still accept your application without it. You'll need to write a comment about why you didn't send this document. We will accept your comment, for example: "I don't have a copy." then sign and date below. If you have more than 2 in your household, list them on the reverse side of this page. If you don't send one of these documents, it may result in fewer home improvements available to you.								
Resid	ent's co	mment:							
Print na				Signature			date		
Resid	ent's co	mment:							
5									
Print na	ıme:			Signature			date		

Document Checklist Page 2 continued on next page.

Weatherization Application Page 2 of 13

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		t Checklist continued	the company of the description					
Check the box (left) each item you are sending with your completed application								
/	Items Form or documentation Document Explanation							
	10.	Income documentation (copies).	All residents living in your home, including renters, <u>must</u> send copies of their income. Send only those items that apply to you from the list below:					
		Paycheck stubs (these documents m	ust show your name and address)					
		Bank Statements (send only if you have drawn from investment accounts within the previous 3 months from date of applying). Example: IRA, and/or CDs). Send all pages, don't cross out information on statements. TANF (Public Assistance payments) Child Support Income: send copy of checks and copy of full Divorce Decree						
		Pension/retirement income Send a form or letter from the compart information.	pany you receive payments. Send most <mark>current year</mark> letter with paymer					
		Social Security payment information Send a copy of the Benefits form or letter from Social Security showing the current year monthly payments. Do not send 1099 Form. Your copy must show name and address of recipient, call 1-800-772-1213 o go to their webpage: https://www.ssa.gov/myaccount/						
		Unemployment payments/ Claim History from Employment Security Dept. Send copy of your records from Employment Security Dept. https://esd.wa.gov/newsroom/public-records , or call our office to request this form. They must return their form or letter to you. Then you send it with your fully completed HomeWise Weatherization application.						

Mail your completed application to: City of Seattle, Office of Housing, PO Box 94725, Seattle, WA 98124-4725

Document Checklist Page 3

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HOMEWISE CLEAN HEAT & WEATHERIZATION PROGRAM RESIDENT INFORMATION

Only those who live inside of Seattle City Light territory with oil heat could apply towards our Clean Heat & Weatherization program. If your property is located outside of **Seattle**, for example: Seatac, Burien, or Shoreline, you cannot apply towards our Weatherization Program please call King County Housing Authority Weatherization 206-214-1240.

example: Seatac, Burier	n, or Shoreline	, you cannot apply to	owards our	Weathe	erization F	<mark>rogram</mark>	n please	call King C	County F	Hous	sing Authority Weather	rization 20	6-214-1240	
How did you hear about o (circle all that applies)	our program?	Office of Housing webpage	Minor Hoi Repair	me	King Co Weather			le City Ligh d my home		Other or received a letter from:				
Home/Residence Type: (d	Home/Residence Type: (circle one) Single Family – House Duplex Triplex 4-p					4-plex			Mobile home	Condomi	nium	Townhouse		
Does the homeowner live	at this proper	ty? (circle one) Ye	s No											
Property Address:									city	/ :			zip code:	
Homeowner 1 Name:						cell p	hone			home phone		тт	Υ	
Homeowner 2 Name:						cell p	hone			hon	me phone	ТТ	Υ	
If this property is jointly ov	wned by more	than two (2) individu	ıals, please	attach a	additional	page, l	listing al	ll legal own	er's dat	a, n	ame, address, phone,	include si	gnature, an	d date signed.
For rental properties, you	must attach <u>W</u>	/eatherization Assist	ance Cove	nant (co	mpleted	by owne	er). Call	I 206-684-0	244 to	requ	iest complete rental pa	ackage.		
Renter 1 Name:						cell p	hone			hon	me phone	ТТ	Υ	
Renter 2 Name:						cell p	hone			hon	ne phone	TT	Υ	
List names of all residents yourself, all other adults separate page listing all a	s, and childre	n. If more than 4 live	e in your ho			M	lale or emale	Age	Date Birt		Source of Incor (attach copies		Monthly I (before d	ncome eductions)
2														
3														
4														
REMINDER: Complete all co	pies of required d	ocuments from the Chec	klist. You mus	st send co	pies of						Total Combined	Income		
income for previous 3 months Declaration of No Income form														

Have you received weatherization services previously? No Yes If yes, when?								
This program converts an oil furnace to an electric heating system. If you can't use your furnace, explain why and how long it been since you've used it? (if necessary, attach a separate page)								
Do you have any of the following?(circle all that applies	s) electric baseboard heaters	electric wall heaters	portable plug-in electrical heaters					
Does anyone in the household have Asthma ? No	Yes							
HOUSEHOLD DEMOGRAPHICS								
The Household Demographics information helps us better serve all Seattle residents. Please complete the information below. The questions below are optional, your application will still be processed whether you choose to complete this portion or not.								
How MANY household members are: White	Black African Americal	n Black & W	nite Asian Pacific Islaı	nder				
Native Native & White Native &	& Black Alaskan Native	e Native Hawaiian	Latino/Hispanic Multi-Racial					
Is English your primary language? Yes No	Do you need language translation? Please let us know by circling these language(s): Amharic Cambodian/Khmer							
Is applicant a single female/head of household? Yes No Household members with disabilities? No Yes, how many?								
	APPLICANT ACK	NOWLEDGEMENT						
By signing below, I certify that the information provided, prosecution if I have knowingly provided false information of providing assistance to me. Such information may incondition of the home and weatherization scope of work	in this application and required doo on. I give the City permission to req clude but is not limited to my applica	cumentation, is complete, and ac uest or release information to of ation, including income and relat	her non-profit or government organization for ed documentation, photographs showing befo	the purpose				
prosecution if I have knowingly provided false information of providing assistance to me. Such information may income	in this application and required doc on. I give the City permission to req clude but is not limited to my applica k. Such information may result in my nay request a Fair Hearing if the pro	cumentation, is complete, and ac uest or release information to of ation, including income and relat y receiving or being denied other ovision of the above information	her non-profit or government organization for ed documentation, photographs showing befo City assistance. s not acted on to determine my eligibility withi	the purpose re and after n a				
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REMINDER: Complete **all** copies of required documents from the Checklist. You must send copies of income for previous <u>3</u> months (from month of applying). If you do not have income, complete the Declaration of No Income form, it **must be notarized. We cannot process incomplete applications**.

Property built Voting Dist.# City Prev. Wx? N/Y Year Wx Wx Prev. same owner? DHP ONLY WX WX & OTE Asthma OTE ONLY PLIA effect. Date: HH<7 Non-LIHEAP LIWA% MM % LIEP % Proj# Approved by:UW Initials Date Priority Yes/No Criteria



City of Seattle, Office of Housing Clean Heat Program Homeowner Oil Tank Decommissioning Agreement

Property address:
Owner's Name(s) (print)
I have insurance with Washington State Pollution Liability Insurance Agency (PLIA) Yes No
Please indicate below where your oil tank is located?
I have a below ground heating oil tank I have an above ground heating oil tank
Those who have an above ground oil tank , please describe where it is located:

I understand that my participation in the Clean Heat Program is subject to the following agreement:

- 1. I must:
 - Provide documented_proof I have registered, includes effective date and registration number, of an active Washington Heating Oil Storage Tank Pollution Insurance Policy, administered by the Pollution Liability Insurance Agency (PLIA) https://plia.wa.gov/heating-oil-pollution-liability-insurance-program/, call (800) 822-3905 or (360) 407-0520. This policy must be active prior to July 2, 2020.

OR,

Revised: 6/13/2023

- I must provide proof of no insurance by providing a letter, or other documentation from PLIA stating that I do not have an active policy, nor were ever registered.
- 2. I understand that the City of Seattle (City) will decommission my below ground heating oil tank, by:
 - Either filling in place, if below ground, in accordance with Section 5704.2.13 of the Seattle Fire Code. https://www.seattle.gov/Documents/Departments/Fire/Business/5962CAMDecommisionOilTanks
- 3. RELEASE AND INDEMNIFICATION: I hereby release and pledge to hold harmless, indemnify and defend City of Seattle, Office of Housing (OH), it's agents, elected and appointed officials, and employees (collectively, "Indemnified Parties"), harmless from and against any liability and all claims for injuries, sickness or damage to persons or property of whatsoever kind or character in connection with the work, or any act or eventuality arising from this work, performed or contracted by any of the Indemnified Parties to perform work in the home located at the address listed above. The foregoing release and indemnity is an important part of the consideration for the City's agreement to contract to decommission the tank. I understand the City will bear the cost of the contract and permits to decommission the tank, but the City is not a guarantor of performance and shall not be responsible for any acts or omissions of the contractor hired to perform such work.

City of Seattle, Office of Housing Clean Heat Program **Homeowner Oil Tank Decommissioning Agreement** Page 2 of 3

- 4. I acknowledge that I have been furnished information on the Heating Oil Pollution Liability Insurance Program and Loan and Grant Program administered by the PLIA agency.
- 5. I understand that the City will not proceed with the decommission of my heating oil tank if there is any evidence of a prior or active oil leak. Further, in such case, my Oil to Electric conversion will be put on hold unless I decide that I will have my tank removed along with any contaminated soil. I understand I will be responsible for the removal of my tank and any costs related to remediation. If I am insured, I understand the removal of contaminated soil may be addressed by my PLIA insurance. If I do not have PLIA insurance, and I decide to remove my oil tank, I understand those costs will solely be my responsibility. Grants and loans may be available through the PLIA Loan and Grant program with more information at: www.plia.wa.gov . This is a program administered by the WA State Pollution Liability Insurance Agency and not the City of Seattle.

The City of Seattle Office of Housing will only pay for options in paragraphs #1 & #2:

Homeowner must initial one of the paragraphs 1 through 4 options below:

I elect and hereby provide all necessary permission to have my below ground heating oil tank decommissioned by leaving it underground, and Office of Housing will pay a furnace company to remove the oil, and then fill the tank with material such as; sand or foam, and will then no longer usable.

I knowingly accept the risk that there may be an undiscovered oil leak and that by decommissioning my oil tank in place I will waive the potential to have coverage under PLIA (only this option is covered by the City). I also understand there is the possibility that my oil tank system may have leaked in the past. I further understand that I may be held liable for cleanup costs if there has been an oil leak in the past and that an oil leak could affect my property value. I further understand that the City won't conduct any testing to determine whether an oil leak may have occurred. Finally, I understand that if I have Pollution Liability Insurance under PLIA, it will expire 30 days after the tank is disconnected from the furnace which means I will not have PLIA coverage if a prior oil leak is found in the future.

I have an above ground oil tank and to participate with this program, I must choose to have it removed from my property, I understand that I have 30 calendar days from the date the tank is disconnected from the furnace to file a claim with PLIA if there is contamination from an oil leak. I understand that the City of Seattle is not affiliated with PLIA and that I will be responsible for any communications and negotiations with PLIA. I understand that, if an oil leak is discovered during my elective oil tank removal, the City of Seattle will not be responsible for any contamination clean-up or related costs, or for any coverage exclusions, policy coverage limits, or liability under my policy with PLIA.

Revised: 6/16/2023

City of Seattle, Office of Housing **Clean Heat Program Homeowner Oil Tank Decommissioning Agreement** Page 3 of 3

owner's signature

Revised: 6/16/2023

The City won't pay for the options in paragraph 3 & 4 below:				
I elect to have my below ground heating oil tank removed and I also understand I am required to contract directly with a furnace contract remove my oil tank, and I am responsible for the cost of removing munderstand that I have 30 calendar days from the date the tank is disconnet to file a claim with PLIA if there is contamination from an oil leak. I under Seattle is not affiliated with PLIA and that I will be responsible for any negotiations with PLIA. I understand that, if an oil leak is discovered during removal, the City of Seattle will not be responsible for any contamination costs, or for any coverage exclusions, policy coverage limits, or liability PLIA.	tor/service provider to ny oil tank. Further, I ected from the furnace rstand that the City of communications and ng my elective oil tank on clean-up or related			
4 I elect to have my below ground heating oil tank removed and I am not insured by PLIA. I also understand I am required to contract directly with a furnace contractor/service provider to remove my oil tank, and I am responsible for the cost of removing my oil tank. I understand that, if an oil leak is discovered during my elective oil tank removal, the City of Seattle will not be responsible for any contamination clean-up or related costs.				
OWNER SIGNED ACKNOWLEDGMENT : By signing below, I understand the Agreement, and as the legal owner(s) of the property, have initialed the corresponding paragraph my decision with regard to the heating oil tank. If the property is owned by multiple owners, each owner needs to sign below, attach an additional page if necessary.				
(print) owner's name	Date			
owner's signature				
(print) owner's name	Date			

SEATTLE CITY LIGHT **Utility Information Release Form AUTHORIZATION TO RELEASE ENERGY USE AND BILLING INFORMATION** SUBJECT: The City of Seattle, Office of Housing Weatherization Program uses billing data information to track actual energy savings resulting from weatherization. The energy savings achieved through the Weatherization Program are calculated to assess program impacts, increase accountability, and improve future weatherization work. To accurately calculate energy savings, the Weatherization Program needs energy use and billing information five years prior to weatherization and five years after weatherization. This release form authorizes the City of Seattle Office of Housing Program to obtain and use energy use and billing information from only this customer at this residence for up to a ten-year period for the following uses: **PURPOSE:** Determining household energy use before and after weatherization. Determining which weatherization measures to provide. Note: All release information will be kept confidential and will only be used by the HomeWise Weatherization Program and only for the mentioned uses. To: **Seattle City Light:** Please release energy use and billing information to: City of Seattle Office of Housing for the purpose of assessing energy use and/or savings: Release historical billing data for a maximum five years prior to the date at the bottom of this release to a maximum of five years after this date. Release historical billing data for all of the following sites, accounts, and meters. Service Address Account or Meter Number Print Name **Phone Number** Customer Signature Date



Revised: 6/16/2023

Warranty & Inspections			
	Client Release Form		
Property address:			
	receive City of Seattle, Office of Housing (OH) home improving OH approved licensed contractor. All work, upon compouranty.		
	Owner and/or Resident Acknowledgeme	ent	
Housing (OH), it's ag Parties"), harmless fr of whatsoever kind o	ereby release and pledge to hold harmless, indemnify and ents, elected and appointed officials, servants and employer om and against any liability and all claims for injuries, sickror character in connection with the work, or any act or event diffied Parties and any business contracted by any of the Industries listed above.	nees (collectively, "Indemnified ness or damage to persons or property uality arising from this work, performed	
Rehabilitation Special a heating system, im	ow, I agree to provide access to my home (address listed a dist (auditor), program contractors, their crew members for provements listed on work order, and follow-up inspection(ses, from any liability in connection with the work.	purposes of auditing, testing, installing	
If this property is join names, signatures, a	tly owned by more than two (2) individuals, please attach and date signed.	dditional page, listing all legal owner's	
(print) owner's name		date	
owner's signature			
(print) owner's name		date	
owner's signature			
(print) renter's name		date	
renter's signature			
(print) renter's name		date	
(Print) renter a name		date	
manta da -:			
renter's signature			

ORIGINAL



Applicant Declaration of No Income Form

To qualify for Office of Housing's Weatherization Program you need to supply copies of income documentation and/or this form as proof your income does not exceed the income guidelines of our program (refer to Page 2 of the Weatherization Application Income Guidelines Chart & Information). Each household member age 19 years or older must complete this form if they have no income.

Name (print):							
This form is signed in	n the mo	onth of:					
I, hereby declare, hav	e not re	ceived any inc	ome within the p	ast thre	e months (refer to	the chart exa	mple below):
1.		2.			3.		
Example belo	w.	U.					
Current month ap		List past months o	of no income	Curre	nt month applying	List past months	s of no income
-		1.October, 2. Novem				April, 2. May, 3.	
January February		1.November, 2. Dece	, -		July August	May, 2. June, 3.	
March		1.December, 2.Janua			September	June, 2. July, 3.	
April		1.January, 2. Februa			October	July, 2. August,	
May		1.February, 2. March	ı, 3. April		November	August, 2. Sept	ember,3. October
June		1.March, 2. April, 3. I	May		December	September, 2. 0	October, 3. November
The reason I had no	income	for the months	listed above is:				
I have been meeting	my bas	ic living needs;	; for food, shelte	r, and u	tilities in the follow	ving way:	
Food:							
Shelter:							
Utilities:							
I certify the information signing this statement u which I am not eligible.							
Client Signature					Date	e	
			NOTAF	RY		-	
I certify that I know of a							(print name)
is the person who appe be (his/her) free and vo						nis instrument ai	nd acknowledged it to
State of Washington		County of				Dated:	
Signed by:(Notary <i>Sig</i>	nature):						
Notary Seal or Stam	p				County Notary Re	sides	
					My appointment e	xpires	



SELF-EMPLOYMENT INCOME WORKSHEET

Applicant's Name:	
Business Name:	
Business Address:	
Home Address:	

NOTE:

- > Send copies of all self-employment income documentation with this form.
- > Expenses may only be deducted from Income if a copy of the receipt is included.
- Allowable expenses that can be deducted from income are listed below within the worksheet (#4-17).
- ➤ The Low-Income Home Energy Assistance Program (*LIHEAP*) does not allow the same business deductions as the IRS Federal Income Tax. Some common **IRS deductions not allowed** for these purposes are:
 - Income Taxes (federal, state, and local)
 - Retirement Investments
 - Personal (non-business) Work-Related Expenses
 - Depreciation, Depletion, and Amortization
 - Entertainment Expenses
 - Net Losses (if a net loss is incurred during any of the months listed, then that month's income will equal zero, not a negative value.)

	INCOME:	Month # 1	Month # 2	Month # 3
1.	Gross Business Revenue			
2.	Other Income (specify sources)			
3.	Total Gross Income (sum of lines 1-2)			
	EXPENSES:			
4.	Cost of Goods Sold			
5.	Advertising			
6.	Business Insurance, Licenses, and Permits			
7.	Medical Insurance Premiums (for medical plans established under this business)			
8.	Professional Fees (such as legal, accounting, consulting, etc.)			
9.	Office Supplies			
10.	Equipment (purchases and/or rental costs)			
11.	Equipment Repairs/Maintenance			

	Month # 1	Month # 2	Month # 3
12. Wages & Salaries (only gross wages/salaries paid to employees)			
13. Payroll Taxes (related to wages/salaries paid to employees)			
14. Office Rent/Mortgage			
15. Telephone			
16. Utilities			
NOTE: For places of business in the home: We D spaces that are used for both personal and but the business space is used exclusively and re	siness use. The	ese costs may on	
17. Transportation Costs (the larger amount of Option # 1 or Option # 2.)			
a. Total Business Miles Driven			
b. Total Miles Driven			
(total miles driven of both business and personal use.)			
c. Percentage of Miles Driven for Business (divide the miles in line "a" by line "b".)			
Itemized Transportation Cost:			
i. Gasoline			
ii. Oil & Fluids			
iii. Tires			
iv. Maintenance and Repairs			
v. Vehicle Insurance			
vi. License and Registration Fees			
d. Total Itemized Transportation Costs (sum of lines i-vi.)			
Option # 1: Multiply line "a" by the standard mileage rate of \$0.575 per mile (as of Jan. 2020)			
Option # 2: Multiply line "d" by the percentage of business miles driven in line "c".			
18. Total Expenses (sum of lines 4-17)			
NET PROFIT:			
19. Total Net Profit (difference of line 3 less line 18)			
NOTE: Net losses are not an allowable expense. listed, then that month's loss will be counted a			y of the months
Total Self Employment Income (sum of line 19, Months # 1 - 3.)			