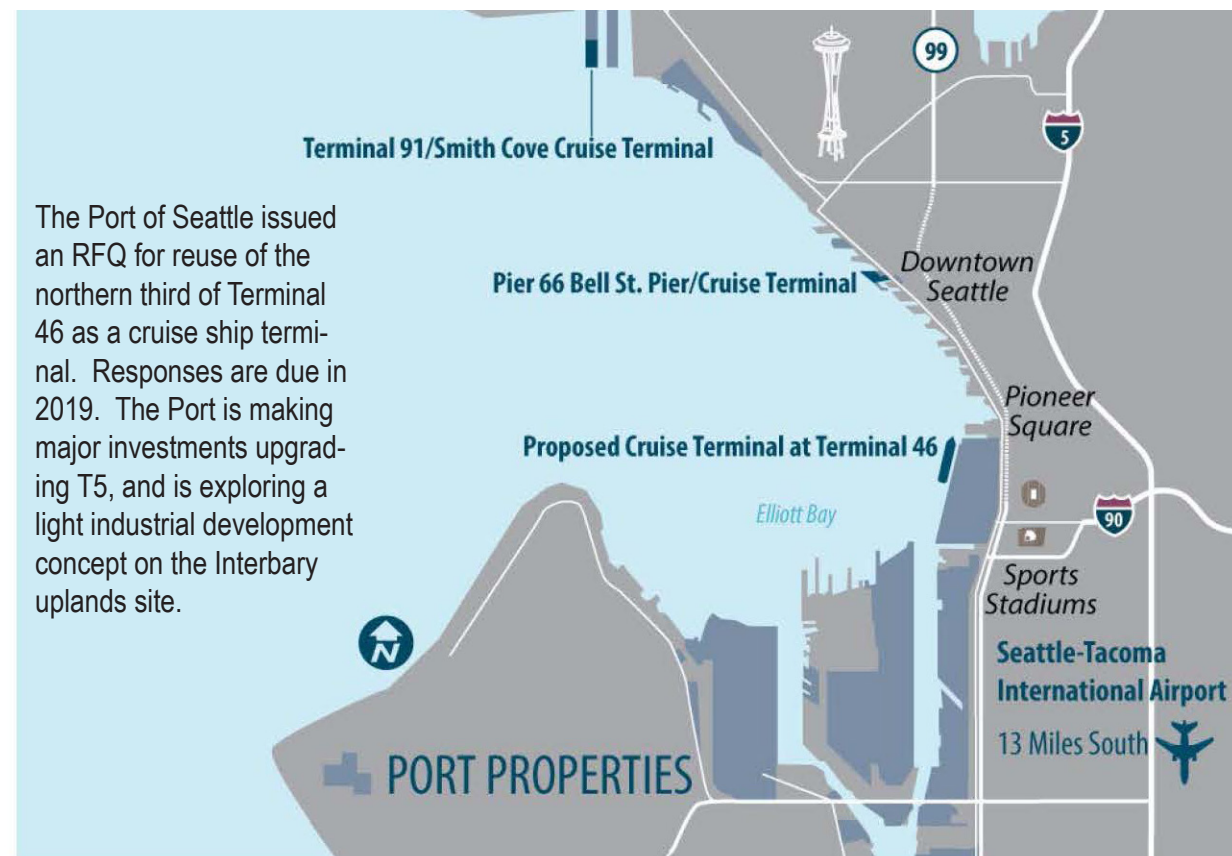


Mayor's industrial / maritime workplan - policy drivers

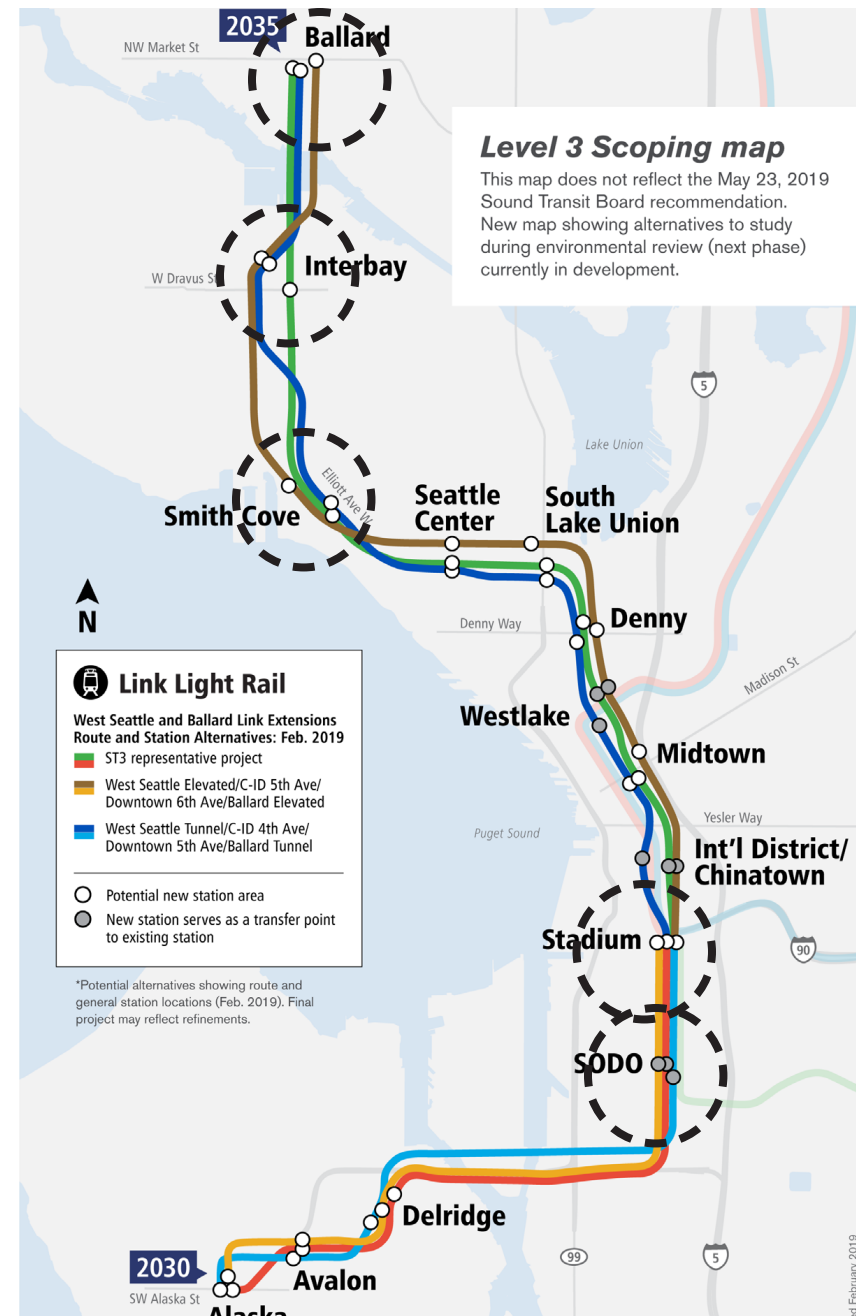


The State Legislature tasked the Department of Commerce to explore potential future uses of the 25-acre Army National Guard site. Recommendations to the legislature and Governor are due November, 2019.



The Port of Seattle issued an RFQ for reuse of the northern third of Terminal 46 as a cruise ship terminal. Responses are due in 2019. The Port is making major investments upgrading T5, and is exploring a light industrial development concept on the Interbay uplands site.

\$ Speculative Pressures
Developers of office and residential real estate are increasingly lobbying to change zoning to allow other uses in industrial areas. Non-industrial land uses command higher market prices for land.



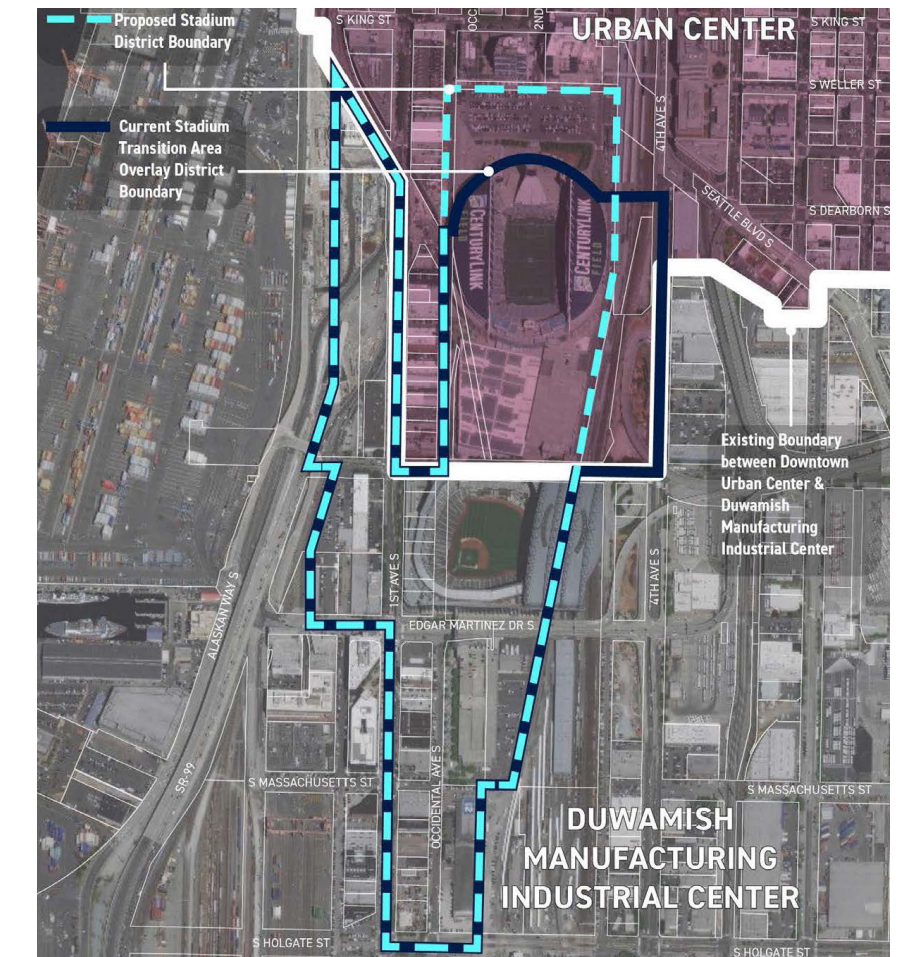
Five new or expanded light rail stations in ST3 are located in or adjacent to manufacturing / industrial centers.



Duwamish Valley Action Plan

Advancing Environmental Justice & Equitable Development in Seattle

Ongoing work in the South Park and Georgetown neighborhoods includes a need to address land use conflicts with adjacent industrial areas.



Professional sports stadiums stakeholders proposed a comprehensive plan amendment to create a stand-alone stadium district with a unique purpose and function, removing land from industrial designation.



There are extensive discussions at the Federal level around a "green new deal" including manufacturing in America, job training and access, and investments in renewable energy.

Potential Draft Goals for an industrial / maritime strategy

- Strengthen and grow Seattle's industrial and maritime sectors
- Promote equitable access to living-wage jobs through an inclusive industrial economy and ladders of economic opportunity
- Improve the movement of people and goods to and within manufacturing industrial centers
- Align Seattle's industrial and maritime strategy with key climate and environmental protection goals
- Develop a proactive land use policy agenda to ensure long-term protection of inclusive jobs while addressing emerging opportunities and trends

Partner Departments and Agency Partners (*this is not a complete, exhaustive list*)

- Mayor Durkan's office
- Office of Economic Development
- Seattle Department of Transportation
- Office of Sustainability and Environment
- Department of Neighborhoods
- Office of Planning and Community Development
- Port of Seattle and Northwest Seaport Alliance
- Sound Transit
- Coordination with State legislature
- Public stadium authorities

Potential Study Area Geography

- All the designated Manufacturing / Industrial Centers

Potential Community Engagement

- Citywide roundtable group of subject matter expert stakeholders and agency representatives
- Subarea stakeholder groups (South Park and Georgetown, SODO and stadium area, Ballard, Interbay)
- Online and social media
- Community meetings and face-to-face engagement in a variety of formats and venues

Potential Framework for Analysis

- Evaluate several alternate policy scenarios, including a no action scenario of maintaining existing industrial lands policies
- Evaluate a modelled future condition for each alternate policy scenario (i.e. type and quantity of jobs, racial equity outcomes, transportation performance, climate change resiliency etc.)
- Stakeholder and community input + objective, data-driven alternate policy analysis informs the Industrial / Maritime Strategy