



# Seattle City Employees' Retirement System

## Portability Claim Form

By submitting this claim under the portability provisions established in Seattle Ordinance 115460 and RCW 41.54, I am requesting verification of my dual membership in more than one qualified retirement plan in the state of Washington. By signing this form, I hereby assert I am earning or have earned service credits in the following retirement plans:

**Organizations or jurisdictions covered by portability**

**Service dates**

- Seattle City Employees' Retirement System (SCERS) \_\_\_\_\_ to \_\_\_\_\_
- Tacoma Employees' Retirement System (TERS) \_\_\_\_\_ to \_\_\_\_\_
- Spokane Employees' Retirement System (SERS) \_\_\_\_\_ to \_\_\_\_\_
- Washington Public Employees' Retirement System (PERS I, II, III) \_\_\_\_\_ to \_\_\_\_\_
- Washington School Employees' Retirement System (SERS II, III) \_\_\_\_\_ to \_\_\_\_\_
- Teachers' Retirement System (TRS I, II, III) \_\_\_\_\_ to \_\_\_\_\_
- Law Enforcement Officers/Fire Fighters Retirement System Plan II (LEOFF II) \_\_\_\_\_ to \_\_\_\_\_
- Washington State Patrol Retirement System (WSPRS) \_\_\_\_\_ to \_\_\_\_\_
- Other: \_\_\_\_\_ to \_\_\_\_\_

**In completing this form, I understand that:**

- Dual membership will only be established once my eligibility has been verified and certified by the Seattle City Employees' Retirement System.
- Benefits under dual membership include combining time worked under multiple retirement systems to qualify for retirement and to determine the percentage of salary factors used by each retirement system. This means the number of years I work in each system will be combined to determine vesting rights and retirement eligibility.
- Creditable service may only be accrued in one participating retirement system at a time.
- I must have an aggregate of five years of retirement service credit in order to be vested.
- At retirement age, I may request a monthly pension.
- I may, at any time, change this decision to establish dual membership and have my contributions plus interest in Seattle City Employees' Retirement System refunded to me.
- Establishing dual membership and vesting my retirement funds will not entitle me to sick leave pay off.
- I will not be permitted to continue coverage under the death benefit plan.

Print your name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Last four digits of your Social Security number: \_\_\_\_\_

Telephone number or e-mail address where we can contact you about your request: \_\_\_\_\_

\_\_\_\_\_

**Seattle City Employees' Retirement System, Kenneth J. Nakatsu, Interim Executive Director**

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