

Urban Center / Village Housing Unit Growth Report Through 1st Quarter 2018

	Previous Growth		Base Year	Housing Units Built by Year **			by Year **	Growtl	h from Base Y	'ear	Estimated Growth		Pipeline Growth
Urban Center / Village	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017	2018		Units Built 2016 - 3/31/2018	Total Units (2015 base + net built)	Growth Rate ***	Comprehensiv Estimate (: Housing Units		Units Permitted, Not Yet Built ****
Belltown	3,138	3,178	11,497	64	1,191	-174		1,081	12,578	9.4%	3,332		949
Denny Triangle	555	2,962	4,818		767	396		1,163	5,981	24.1%	3,364		831
Commercial Core	1,026	623	3,896		607	-1		606	4,502	15.6%	1,313		569
Pioneer Square	257	670	1,562	45		107		152	1,714	9.7%	363		
Chinatown-International District	679	371	2,574	221	120			341	2,915	13.2%	3,628		493
Downtown Urban Center	5,655	7,804	24,347	330	2,685	328		3,343	27,690	13.7%	12,000	N/A	2,842
Capitol Hill	554	1,859	14,768	59	120	104		283	15,051	1.9%	1,755		598
Pike/Pine	495	2,088	5,418	735	321	107		1,163	6,581	21.5%	848		329
First Hill	306	833	7,064	169	17	-35		151	7,215	2.1%	2,878		1,214
12th Avenue	780	613	2,369	121	250			371	2,740	15.7%	519		321
First Hill/Capitol Hill Urban Center	2,135	5,393	29,619	1,084	708	176		1,968	31,587	6.6%	6,000	N/A	2,462
Ravenna	285	153	1,621	22	31			53	1,674	3.3%	1,237		293
University Campus	-11	280	507	-1				-1	506	-0.2%	0		3
University District Northwest	686	1,775	7,674	256	476	24		756	8,430	9.9%	2,263		818
University Community Urban Center	960	2,208	9,802	277	507	24		808	10,610	8.2%	3,500	N/A	1,114
Northgate	143	1,024	4,535	0	3	-30		-27	4,508	-0.6%	3,000		362
South Lake Union	753	3,168	4,536	1,028	1,045			2,073	6,609	45.7%	7,500		3,166
Uptown	978	2,562	7,483	66	240	5		311	7,794	4.2%	3,000		629
Urban Centers	10,624	22,159	80,322	2,785	5,188	503		8,476	88,798	10.6%	35,000	N/A	10,575

^{*} Housing unit estimate is less than percentage growth rate above the 2015 base shown due to actual zoning capacity constraints.

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Source: SDCI Permit Data Warehouse **Building Construction Permits** Thursday, April 05, 2018

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	Previous Growth		Base Year	Housi	ng Unit	s Built by	y Year **	Growt	h from Base \	'ear	Estimate	d Growth	Pipeline Growth
Urban Center / Village	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017	2018		Units Built 2016 - 3/31/2018	Total Units (2015 base + net built)	Growth Rate ***	Comprehensiv Estimate (Housing Units	e Plan 20-year 2015-2035) Growth Rate	Units Permitted, Not Yet Built ****
Ballard	690	3,273	9,168	587	477	103		1,167	10,335	12.7%	4,000*	60%	733
Bitter Lake Village	209	1,171	3,257	-2	6	3		7	3,264	0.2%	1,300	40%	174
Fremont	336	776	3,200	350	151	0		501	3,701	15.7%	1,300*	40%	179
Lake City	639	498	2,546	4	147			151	2,697	5.9%	1,000	40%	222
Mt. Baker	517	366	2,454	6	143	98		247	2,701	10.1%	1,000	40%	513
West Seattle Junction	573	1,618	3,880	329	72	43		444	4,324	11.4%	2,300	60%	688
Hub Urban Villages	2,964	7,702	24,505	1,274	996	247		2,517	27,022	10.3%	10,900	N/A	2,509
23rd & Union-Jackson	862	1,128	5,451	275	175	13		463	5,914	8.5%	1,600	30%	1,219
Admiral	215	97	1,131	138	4			142	1,273	12.6%	300	30%	136
Aurora-Licton Springs	458	519	3,454	13	32	20		65	3,519	1.9%	1,000	30%	397
Columbia City	269	1,101	2,683	264	36	-8		292	2,975	10.9%	800	30%	461
Crown Hill	38	136	1,307	15	143	5		163	1,470	12.5%	700	50%	109
Eastlake	300	521	3,829	18	227	54		299	4,128	7.8%	800*	30%	201
Green Lake	226	634	2,605	12	216			228	2,833	8.8%	600*	30%	100
Greenwood-Phinney Ridge	386	206	1,757	102	-9	7		100	1,857	5.7%	500	30%	136
Madison-Miller	713	446	2,781	52	455	75		582	3,363	20.9%	800	30%	196
Morgan Junction	53	173	1,342	4	10	2		16	1,358	1.2%	400	30%	37
North Beacon Hill	55	160	1,474	131	12	2		145	1,619	9.8%	400	30%	129
Othello	912	651	2,836	-2	93	4		95	2,931	3.3%	900	30%	420
Rainier Beach	86	27	1,520	9	1			10	1,530	0.7%	500	30%	67
Roosevelt	70	503	1,616	263	74	114		451	2,067	27.9%	800	50%	1,116

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Urban Center / Village	1995- 2005	2006- 2015	Total Units 2015 (as of year end)	2016	2017	2018		Units Built 2016 - 3/31/2018	Total Units (2015 base + net built)	Growth Rate ***	Comprehensive Estimate (2 Housing Units		Units Permitted, Not Yet Built ****
South Park	106	89	1,292	12	1	2		15	1,307	1.2%	400	30%	19
Upper Queen Anne	86	291	1,724	-1				-1	1,723	-0.1%	500	30%	9
Wallingford	510	449	3,222	3	58	0		61	3,283	1.9%	1,000	30%	191
Westwood-Highland Park	125	156	2,150	3	16			19	2,169	0.9%	600	30%	76
Residential Urban Villages	5,470	7,287	42,174	1,311	1,544	290		3,145	45,319	7.5%	12,600	N/A	5,019
Ballard-Interbay-Northend	-18	3	660	-3				-3	657	-0.5%	0		0
Greater Duwamish	3	-27	405	-1	-8			-9	396	-2.2%	0		-1
Manufacturing Industrial Centers	-15	-24	1,065	-4	-8			-12	1,053	-1.1%	0	N/A	-1

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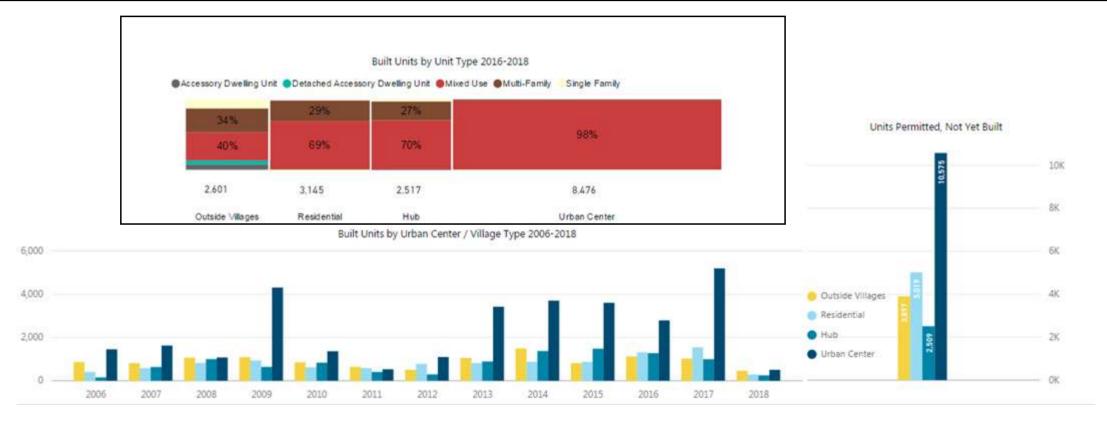
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Total Inside Villages	19,043	37,124	148,066	5,366	7,720	1,040		14,126	162,192	9.5%	58,500	N/A	18,102
Total Outside Villages	7,263	9,192	188,122	1,119	1,022	460		2,601	190,723	1.4%	11,500	N/A	3,897
GRAND TOTAL	26,306	46,316	336,188	6,485	8,742	1,500		16,727	352,915	5.0%	70,000	N/A	21,999



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