

Potential Review Panel Topics through May 2020
Working draft 9/10/19

Blue = Strategic Plan
Green = Rates

Month	Panel Agendas
October 15th	<ul style="list-style-type: none"> • IRP overview • Risk assessment and response • Cost of Service benchmarking study update • SP update – Scenario Planning (one hour) • Draft Revenue Requirement- Preliminary cost drivers • Update: Energy Efficiency as a Service
November 19th	<ul style="list-style-type: none"> • Debt policies/Capital funding projections • CARE (Capital Asset Review and Evaluation) Committee/CIP Update/Cost control • 2019 Q3: Financial/Strategic Plan Update/Operational metrics • Capital project presentation • Cost of Service benchmarking study results • SP update – Scenario Planning (one hour) • Transformation and Customer Experience presentation <ul style="list-style-type: none"> ○ Changing customer market ○ Benchmarking
December 10th	<ul style="list-style-type: none"> • CIP Rightsizing • Draft Revenue Requirement • Cost drivers/Baseline • Outline of Strategic Plan 2021 – 2026 update • Strategic Plan priorities
January 2020	<ul style="list-style-type: none"> • Strategic Plan initiatives • 2021-2026 Revenue Requirement • Cost drivers/Baseline • Discretionary spending
February	<ul style="list-style-type: none"> • Strategic Plan outreach • Draft Strategic Plan Priority and Initiative updates
March	<ul style="list-style-type: none"> • Strategic Plan outreach • Review Final Draft of Updated Plan <ul style="list-style-type: none"> ○ Deliberate on Panel Letter
April	<ul style="list-style-type: none"> • 2019 Q4: Financial/Strategic Plan Update/Operational metrics • Finalize Panel Letter • Rate Pilot results • EIM Go-Live update
May	<ul style="list-style-type: none"> • Deliver final panel letter to Mayor • Plan to Council

NOTE: Dates of presentations subject to staff availability